

JILIN CHEMICAL INDUSTRIAL CO LTD

Form CB

February 06, 2006

**Table of Contents**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM CB  
TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM**

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)	<input type="radio"/>
Securities Act Rule 802 (Exchange Offer)	<input type="radio"/>
Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)	<input type="checkbox"/>
Exchange Act Rule 14d-1(c) (Third Party Tender Offer)	<input type="radio"/>
Exchange Act Rule 14e-2(d) (Subject Company Response)	<input type="radio"/>
Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)	<input type="radio"/>

**Jilin Chemical Industrial Company Limited**  
(Name of Subject Company)  
**Not Applicable**

(Translation of Subject Company's Name into English (if applicable))  
**The People's Republic of China**

(Jurisdiction of Subject Company's Incorporation or Organization)  
**PetroChina Company Limited**  
(Name of Person(s) Furnishing Form)  
**Domestic Invested Shares (A Shares), Par Value RMB 1.00 Per Share**

(Title of Class of Subject Securities)  
**Not Applicable**

(CUSIP Number of Class of Securities (if applicable))  
**Li Huaiqi**  
**Secretary**  
**PetroChina Company Limited**  
**16 Andelu**  
**Dongcheng District, Beijing 100011**  
**The People's Republic of China**  
**(+86 10) 8488-6270**

(Name, Address (including zip code) and Telephone Number (including area code)  
of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

**Copies to:**

**Lee Edwards, Esq.**  
**Shearman & Sterling LLP**  
**Suite 2318, China World Tower II**  
**1 Jianguomenwai Dajie,**  
**Chaoyang District**

**Michael Coleman, Esq.**  
**Shearman & Sterling LLP**  
**1080 Marsh Road**  
**Menlo Park, CA 94025**  
**(650) 838-3600**

Edgar Filing: JILIN CHEMICAL INDUSTRIAL CO LTD - Form CB

**100004 Beijing, China**  
**(+86 10) 6505-3399**

**November 16, 2005,**

(Date Tender Offer/Rights Offering Commenced)

---

**TABLE OF CONTENTS**

SIGNATURES

Ex-1 Indicative Announcement

---

**Table of Contents**

**PART I INFORMATION SENT TO SECURITY HOLDERS**

**Item 1. Home Jurisdiction Documents**

Attached to this Form CB is an English translation of the Indicative Announcement of PetroChina Company Limited on the Acquisition of the A Shares of Jilin Chemical Industrial Company Limited through General Offer that was published by PetroChina Company Limited in the People's Republic of China on February 6, 2006.

**Exhibit**

**Number**

- (1) The Indicative Announcement of PetroChina Company Limited on the Acquisition of the A Shares of Jilin Chemical Industrial Company Limited through General Offer.

**Item 2. Informational Legends**

Not applicable.

**PART II INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

Not Applicable.

**PART III CONSENT TO SERVICE OF PROCESS**

A written irrevocable consent and power of attorney was submitted on Form F-X by PetroChina Company Limited to the Securities and Exchange Commission on November 16, 2005.

---

**Table of Contents**

**SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**PetroChina Company Limited**

By: /s/ Yu Yibo  
Name: Yu Yibo  
Title: Director General of M&A  
Department

Date: February 6, 2006