

COMPX INTERNATIONAL INC
Form SC 13G/A
July 25, 2018

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Schedule 13G

Under the Securities Exchange Act of 1934

(Amendment No. 1)¹

Compx international, inc.

(Name of Issuer)

Class A Common Stock, par value \$0.01 per share

(Title of Class of Securities)

20563P101

(CUSIP Number)

July 17, 2018

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☐ Rule 13d-1(b)

☐ Rule 13d-1(c)

☒ Rule 13d-1(d)

¹The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, *see the Notes*).

(Continued on following page(s))

CUSIP No. 20563P101

Names of Reporting Persons.

1.

Sessa Capital (Master), L.P.

Check the Appropriate Box if a
Member of a Group (See Instructions)

2.

(a) ☒

(b) ☐

3.

SEC Use Only

Citizenship or Place of Organization

4.

Cayman Islands

431,732

5. Sole Voting Power:

Number of Shares

Shared Voting Power:

Beneficially Owned by ^{6.}

Each Reporting

431,732

7. Sole Dispositive Power:

Person with:

Shared Dispositive Power:

8.

9.

Aggregate Amount Beneficially
Owned by Each Reporting Person

431,732

10. Check if the Aggregate Amount in
Row (9) Excludes Certain Shares (See
Instructions) "

11. Percent of Class Represented by
Amount in Row (9)

12. 3.5%
Type of Reporting Person (See
Instructions)

PN

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CUSIP No. 20563P101

Names of Reporting Persons.

1.

Sessa Capital GP, LLC

Check the Appropriate Box if a
Member of a Group (See Instructions)

2.

(a) ☒

(b) ☐

3.

SEC Use Only

Citizenship or Place of Organization

4.

Delaware

431,732

5. Sole Voting Power:

Number of Shares

Shared Voting Power:

Beneficially Owned by ^{6.}

Each Reporting

431,732

7. Sole Dispositive Power:

Person with:

Shared Dispositive Power:

8.

9.

Aggregate Amount Beneficially
Owned by Each Reporting Person

431,732

10. Check if the Aggregate Amount in
Row (9) Excludes Certain Shares (See
Instructions) "

11. Percent of Class Represented by
Amount in Row (9)

12. 3.5%
Type of Reporting Person (See
Instructions)

OO

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CUSIP No. 20563P101

Names of Reporting Persons.

1.

Sessa Capital IM, L.P.

Check the Appropriate Box if a
Member of a Group (See Instructions)

2.

(a) ☒

(b) ☐

3.

SEC Use Only

Citizenship or Place of Organization

4.

Delaware

431,732

5. Sole Voting Power:

Number of Shares

Shared Voting Power:

Beneficially Owned by ^{6.}

Each Reporting

431,732

7. Sole Dispositive Power:

Person with:

Shared Dispositive Power:

8.

9.

Aggregate Amount Beneficially
Owned by Each Reporting Person

431,732

10. Check if the Aggregate Amount in
Row (9) Excludes Certain Shares (See
Instructions) "

11. Percent of Class Represented by
Amount in Row (9)

12. 3.5%
Type of Reporting Person (See
Instructions)

PN

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CUSIP No. 20563P101

Names of Reporting Persons.

1.

Sessa Capital IM GP, LLC

Check the Appropriate Box if a
Member of a Group (See Instructions)

2.

(a) ☒

(b) ☐

3.

SEC Use Only

Citizenship or Place of Organization

4.

Delaware

431,732

5. Sole Voting Power:

Number of Shares

Shared Voting Power:

Beneficially Owned by ^{6.}

Each Reporting

431,732

7. Sole Dispositive Power:

Person with:

Shared Dispositive Power:

8.

9.

Aggregate Amount Beneficially
Owned by Each Reporting Person

431,732

10. Check if the Aggregate Amount in
Row (9) Excludes Certain Shares (See
Instructions) "

11. Percent of Class Represented by
Amount in Row (9)

12. 3.5%
Type of Reporting Person (See
Instructions)

OO

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CUSIP No. 20563P101

Names of Reporting Persons.

1.
John Petry

Check the Appropriate Box if a
Member of a Group (See Instructions)

2. (a) ☒

(b) ☐

3. SEC Use Only

Citizenship or Place of Organization

4.
United States

5. Sole Voting Power: 431,732

Number of Shares Shared Voting Power:

Beneficially Owned by ^{6.}

Each Reporting 431,732

7. Sole Dispositive Power:

Person with: Shared Dispositive Power:

8.

9. Aggregate Amount Beneficially
Owned by Each Reporting Person

431,732

10. Check if the Aggregate Amount in
Row (9) Excludes Certain Shares (See
Instructions) "

11. Percent of Class Represented by
Amount in Row (9)

12. 3.5%
Type of Reporting Person (See
Instructions)

IN

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Item 1(a). Name of Issuer:

CompX International, Inc.

Item 1(b). Address of Issuer's Principal Executive Offices:

5430 LBJ Freeway

Suite 1700, Three Lincoln Centre

Dallas, Texas 75240-2620

Item 2(a). Name(s) of Person(s) Filing:

1. Sessa Capital (Master), L.P.
2. Sessa Capital GP, LLC
3. Sessa Capital IM, L.P.
4. Sessa Capital IM GP, LLC
5. John Petry

Item 2(b). Address of Principal Business Office or, if None, Residence:

888 Seventh Avenue, 30th Floor, NY, NY 10019

Item 2(c). Citizenship:

Sessa Capital (Master), L.P. is a Cayman Islands exempted limited partnership. Sessa Capital GP, LLC and Sessa Capital IM GP, LLC are Delaware limited liability companies. Sessa Capital IM, L.P. is a Delaware limited partnership. Mr. Petry is a citizen of the United States.

Item 2(d). Title of Class of Securities:

Class A Common Stock, \$0.01 par value per share

Item 2(e). CUSIP Number:

20563P101

Item 3. If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);
- (b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) Investment company registered under section 8 of the Investment Company Act, (15 U.S.C. 80a-8);
- (e) An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with §240.13d (b)(1)(ii)(G);
- (h) A savings association as defined in section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) Group, in accordance with §240.13d-1(b)(1)(ii)(J).

Not applicable

Item 4. Ownership:

Amount beneficially owned: Sessa Capital (Master), L.P. (the “Fund”) directly beneficially owns 431,732 shares.

(a)

Sessa Capital GP, LLC is the general partner of the Fund and, as a result, may be deemed to beneficially own shares owned by the Fund.

Sessa Capital IM, L.P. is the investment manager of the Fund and, as a result, may be deemed to beneficially own shares owned by the Fund.

Sessa Capital IM GP, LLC is the general partner of Sessa Capital IM, L.P. and, as a result, may be deemed to beneficially own shares deemed to be owned by Sessa Capital IM, L.P.

Mr. Petry is the manager of Sessa Capital GP, LLC and Sessa Capital IM GP, LLC and, as a result, may be deemed to beneficially own shares owned by the Fund.

Percent of class: 3.5%, based on 2,426,107 Class A common shares outstanding as of May 2, 2018, according to the Issuer’s quarterly report on Form 10-Q for the period ended March 31, 2018, and giving effect to the conversion (b) of 10,000,000 Class B common shares into Class A common shares on July 17, 2018.

(c) **Number of shares as to which the person has:**

- (i) Sole power to vote or to direct the vote: Each of the reporting persons may be deemed to have the sole power to vote or direct the vote of 431,732 shares.
- (ii) Shared power to vote or to direct the vote: Not applicable
- (iii) Sole power to dispose or direct the disposition: Each of the reporting persons may be deemed to have the sole power to dispose or direct the disposition of 431,732 shares.
- (iv) Shared power to dispose or direct the disposition: Not applicable.

Item 5. Ownership of Five Percent or Less of a Class:

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following. x

Item 6. Ownership of More than Five Percent on Behalf of Another Person:

Not applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company:

Not applicable

Item 8. Identification and Classification of Members of the Group:

Not applicable

Item 9. Notice of Dissolution of Group:

Not applicable

Item 10. Certification.

By signing below, I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

July 24, 2018

(Date)

/s/ John Petry
(Signature)

John Petry, individually, as manager of Sessa Capital GP, LLC, the general partner of Sessa Capital (Master), L.P., and as manager of Sessa Capital IM GP, LLC, the general partner of Sessa Capital IM, L.P.

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