

CapLease, Inc.
Form 8-K
January 16, 2013

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 16, 2013

CAPLEASE, INC.

(Exact name of registrant as specified in its charter)

Maryland 1-32039 52-2414533
(State or other jurisdiction of incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

1065 Avenue of the Americas,
New York, NY 10018
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (212) 217-6300

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On January 16, 2013, CapLease, Inc. (the “Company”) filed with the Securities and Exchange Commission a Preliminary Prospectus Supplement under its effective shelf registration statement on Form S-3 (the “Preliminary Prospectus”) pursuant to Rule 424 under the Securities Act of 1933, as amended, relating to a proposed public offering of the Company’s 7.25% Series C Cumulative Redeemable Preferred Stock. The Preliminary Prospectus contains certain updated disclosures regarding the Company’s business under the section entitled “Summary — Recent Developments.”

The information contained in the Company’s Preliminary Prospectus under the section entitled “Summary — Recent Developments” is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CAPLEASE, INC.

By: /s/ Shawn P. Seale
Shawn P. Seale
Senior Vice President,
Chief Financial Officer
and Treasurer

Date: January 16, 2013