

Limoneira CO
Form DEFA14A
March 08, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14A

PROXY STATEMENT PURSUANT TO SECTION 14(a) OF THE
SECURITIES EXCHANGE ACT OF 1934

Filed by the registrant
Filed by a party other than the registrant

Check the appropriate box:

- Preliminary proxy statement
- Confidential, for use of the Commission only (as permitted by Rule 14a-6(e)(2))
- Definitive proxy statement
- Definitive additional materials
- Soliciting material pursuant to § 240.14a-11(c) of § 240.14a-12

LIMONEIRA COMPANY

(Name of Registrant as Specified in its Charter)

N/A

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

- (1) Title of each class of securities to which transaction applies:
- (2) Aggregate number of securities to which transaction applies:
- (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
- (4) Proposed maximum aggregate value of transaction:

(5) Total fee paid:

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Fee paid previously with preliminary materials.
Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

March 8, 2011

PROXY STATEMENT SUPPLEMENT FOR THE
ANNUAL MEETING OF STOCKHOLDERS
To Be Held On Tuesday, March 22, 2011

Dear Stockholder:

Proxy materials were sent to you in February for the annual meeting of the stockholders of Limoneira Company scheduled for Tuesday, March 22, 2011. This letter is a supplement to the proxy statement and the notice of annual meeting of stockholders delivered on or about February 22, 2011. Except as expressly supplemented and amended below, all information set forth in the proxy statement and the notice remains accurate and should be considered when voting your shares.

NEW MEETING LOCATION

To better accommodate our stockholders, the location of the meeting has been changed. The annual meeting will now take place at the Santa Paula Community Center, 530 West Main Street, Santa Paula, California 93060. The date and time of the annual meeting have not changed. The meeting is still scheduled to begin at 10:00 a.m., Pacific Time on Tuesday, March 22, 2011.

YOUR VOTE IS IMPORTANT

We would like to remind you that, if you have not yet returned your proxy card for the annual meeting, you are encouraged to do so as soon as possible. We are certain you will want to have your shares represented and voted the way you wish at the annual meeting. You may cast your vote in the manner described in the previously delivered proxy materials. As the proxy materials indicated, all proxy materials must still be received no later than 5:00 p.m. Pacific Time, on March 20, 2011.

IF YOU HAVE ALREADY VOTED YOUR SHARES AND DO NOT WISH TO CHANGE YOUR VOTE, NO FURTHER ACTION IS NECESSARY. If you would like to change your vote, you may do so by following the procedures described on page 4 of the proxy statement.

By order of the Board of Directors.

Sincerely,

Joseph D. Rumley
Chief Financial Officer, Treasurer and Corporate Secretary

March 8, 2011