

DGSE COMPANIES INC
Form 8-K
June 26, 2009

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): June 26, 2009 (June 17, 2009)

DGSE COMPANIES, INC.
(Exact Name of Registrant as Specified in Charter)

Nevada 1-11048 88-0097334
(State or Other Jurisdiction (Commission File Number) (IRS Employer
of Incorporation) Identification No.)

11311 Reeder Rd., Dallas, Texas 75229
(Address of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, Including Area Code: (972) 484-3662

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On June 26, 2009, the Company announced that it sold its two pawnshops in Dallas, Texas in an all cash transaction (approximately \$1.3 million). In addition, the company said that it has renewed both revolving and term credit facilities with its primary bank.

Item 9.01 Financial Statement and Exhibits

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits.

99.1 Press release issued by DGSE Companies, Inc. date June 26, 2009.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DGSE COMPANIES, INC.

Date: June 26, 2009

By: /s/ Dr. L.S. Smith
Dr. L.S. Smith
Chairman & Chief Executive Officer

EXHIBIT INDEX

| Exhibit Number | Exhibit Title |
|-------------------|--|
| 99.1 | Press Release of DGSE Companies, Inc. dated June 26, 2009, announcing that it sold its two pawnshops and it has renewed both revolving and term credit facilities with its primary bank. |
