

Edgar Filing: CYBERLUX CORP - Form RW

CYBERLUX CORP
Form RW
September 15, 2006

Cyberlux Corporation
4625 Creekstone Drive
Suite 100
Research Triangle Park
Durham, NC 27703
(919) 474-9700

September 15, 2006

VIA ELECTRONIC SUBMISSION
Division of Corporation Finance
Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Re: Cyberlux Corporation (the "Company")
Registration Statement on Form SB-2
Initially Filed May 20, 2005
File No. 333-125111

Ladies and Gentlemen:

Please be advised that Cyberlux Corporation (the "Registrant") hereby requests pursuant to Rule 477 under the Securities Act of 1933, as amended, that the Commission withdraw the Registrant's Registration Statement on Form SB-2 filed with the Commission on May 20, 2005, and amended on July 13, 2005 and November 9, 2005 (File No. 333-125111) (the "Registration Statement"). No securities were offered or sold pursuant to this Registration Statement. We request this withdrawal because the Company amended the terms of the private placement and will register the shares of common stock underlying such private placement on another registration statement. Please apply the Company's filing fee to its account with the SEC. If you have any questions concerning this matter, please contact Gregory Sichenzia at (212) 930-9700.

Thank you for your assistance in this matter.

CYBERLUX CORPORATION

By: /s/ DON EVANS

Don Evans
Chief Executive Officer