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CYBERLUX CORP
Form 8-K
December 14, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 13, 2004

CYBERLUX CORPORATION

(Exact name of registrant as specified in its charter)

Nevada	000-33415	91-2048178
----- (State or other jurisdiction of Incorporation)	----- Commission File Number	----- (IRS Employer Identification No.)

4625 Creekstone Drive, Suite 100, Research Triangle Park, Durham, NC 27703
(Address of principal executive offices and Zip Code)

Registrant's telephone number, including area code (646) 352-0260

Copies to:
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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On December 13, 2004, the Company mailed a letter to its record shareholders. The letter disclosed the Company's progress in furthering its business plan and status of projects not previously disclosed. In accordance with Regulation FD, this current report is being filed to publicly disclose all information that was

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provided to the record shareholders of Cyberlux Corporation in its December 13th letter. This report under Item 7.01 is not deemed an admission as to the materiality of any information in this report that is required to be disclosed solely by Regulation FD.

ITEM 9.01 Financial Statements and Exhibits.

Exhibits. The following document is filed as an exhibit to this report:

99.1 Letter to record shareholders dated December 10, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CYBERLUX CORPORATION

/s/ MARK D. SCHMIDT

Mark D. Schmidt, President