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NOVADEL PHARMA INC
Form 8-A12B
May 10, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(B) OR 12(G) OF THE
SECURITIES EXCHANGE ACT OF 1934

Novadel Pharma Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

22-2407152

(State of Incorporation or Organization) (I.R.S. Employer Identification No.)

25 Minneakoning Road, Flemington NJ

08822

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:
N/A

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class
To be so Registered

Name of Each Exchange on Which
Each Class is to be Registered

Common Stock, \$.001 par value

American Stock Exchange LLC

Securities to be registered pursuant to Section 12(g) of the Act: None

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ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

A description of the registrant's common stock can be found on page 32 of the registrant's Registration Statement on Form SB-2/A, Registration No. 333-112852 (under the Caption "Description of Securities - Common Stock"), filed with the Securities and Exchange Commission on March 25, 2004, and incorporated herein by reference.

ITEM 2. EXHIBITS.

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N/A

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: May 10, 2004

NOVADEL PHARMA INC.

By: /s/ Gary A. Shangold, M.D.

Gary A. Shangold, M.D.
President and Chief Executive Officer