

Edgar Filing: ABLEAUCTIONS COM INC - Form S-1

ABLEAUCTIONS COM INC

Form S-1

July 19, 2002

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON _____
REGISTRATION NO. _____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-1
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

ABLEAUCTIONS.COM, INC.
(Exact name of registrant as specified in its charter)

FLORIDA 7839 59-3404233

(State of other jurisdiction (Primary Standard (I.R.S. Employer
of incorporation Industrial Classification Identification No.)
or organization) Code Number)

1222 46th Avenue East, Fife, Washington 98424
(253) 926-1122

(Address, including zip code, and telephone number, including area code, of
registrant's principal executive offices)

CT Corporation System
1200 Pine Island Road, Plantation, Florida 33324
(954) 473-5503

(Name, address, including zip code, and telephone number, including area code of
agent for service)

With copies of all correspondence to:

Mary Ann Sapone, Esq.
Pollet, Richardson & Patel
10900 Wilshire Boulevard, Suite 500, Los Angeles, California 90024
Telephone (310) 208-1182
Facsimile (310) 208-1154

Approximate date of commencement of proposed sale to the public: As soon as
practicable after this Registration Statement becomes effective.

If any of the securities being registered on this Form are to be offered on a
delayed or continuous basis pursuant to Rule 415 under the Securities Act, check
the following box. [X]

If this Form is filed to register additional securities for an offering pursuant
to Rule 462(b) under the Securities Act, check the following box and list the
Securities Act registration statement number of the earlier effective
registration statement for the same offering. [X] 333-91766

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under
the Securities Act, check the following box and list the Securities Act
registration statement number of the earlier effective registration statement
for the same offering. []

Edgar Filing: ABLEAUCTIONS COM INC - Form S-1

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box. []

CALCULATION OF REGISTRATION FEE

Title Of Each Class Of Securities To Be Registered	Amount To Be Registered	Proposed Maximum Offering Price Per Unit	Proposed Maximum Aggregate Offering Price (1)	Amount Of Registration Fee
Common stock, no par value	293,750	\$ 0.33	\$ 96,937.50	\$ 8.92

(1) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(c) under the Securities Act of 1933, as amended.

-1-

GENERAL INSTRUCTION V INFORMATION

This Registration Statement is being filed for the purpose of increasing the number of securities of the same class as other securities for which the Registrant's Registration Statement on Form S-1 is effective.

The contents of the Registrant's Registration Statement on Form S-1 filed with the Securities and Exchange Commission on July 2, 2002 (File No. 333-91766) are hereby incorporated by reference.

-2-

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Vancouver, British Columbia, on July 17, 2002.

ABLEAUCTIONS.COM, INC.

By: /s/ Abdul Ladha

Its: President and Chief Executive Officer

Edgar Filing: ABLEAUCTIONS COM INC - Form S-1

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

SIGNATURE -----	TITLE -----	DATE -----
<u>/s/ Abdul Ladha</u> Abdul Ladha	Chairman of the Board, Chief Executive Officer and Director (Principal Executive Officer)	July 17, 2002
<u>/s/ Ron Miller</u> Ron Miller	Chief Financial Officer (Principal Financial Officer and Accounting Officer)	July 17, 2002
<u>/s/ Barrett Sleeman</u> Barrett Sleeman	Director	July 17, 2002
<u>/s/ David Vogt</u> Dr. David Vogt	Director	July 17, 2002
<u>/s/ Michael Boyling</u> Michael Boyling	Director	July 17, 2002
<u>/s/ Randal Ehli</u> Randal Ehli	Director	July 17, 2002

-3-

EXHIBITS FILED HEREWITH.

5.0 Legal Opinion of Pollet, Richardson & Patel, including consent
23.1 Consent of Davidson & Company, Chartered Accountants
23.2 Consent of Shikaze Ralston Tam Kurozumi, Chartered Accountants
23.3 Consent of Morgan & Company, Chartered Accountants

-4-