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TRINITY LEARNING CORP  
Form 8-K  
August 08, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT Pursuant  
to Section 13 OR 15(d) of  
The Securities Exchange Act of 1934

Date of report (Date of earliest event reported):  
August 8, 2003 (August 6, 2003)

Trinity Learning Corporation  
(Exact Name of Registrant as Specified in Its Charter)

Utah  
(State of Other Jurisdiction of Incorporation)

0-8924  
(Commission File Number)

73-0981865  
(IRS Employer Identification No.)

2526 Durant Avenue  
Berkeley, California  
(Address of Principal Executive Offices)

94704  
(Zip Code)

(510) 540-9300  
(Registrant's Telephone Number, Including Zip Code)

(Former Name or Former Address, if Changed Since Last Report)

Item 8. Change in Fiscal Year

On August 6, 2003, the Company's Board of Directors approved a change in the Company's fiscal year end from September 30 to June 30. The Company will file a transition report on Form 10-KSB for the period October 1, 2002 to June 30, 2003, accompanied by audited financial statements for such period.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 8, 2003

TRINITY LEARNING CORPORATION  
By: /s/ Douglas Cole

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Douglas Cole, Chief Executive Officer