#### Edgar Filing: US BIODEFENSE INC - Form 3

#### US BIODEFENSE INC

Form 3

March 31, 2008

# FORM 3

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104

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January 31, 2005

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*

 **GALLAGHER SCOTT** 

(Last) (First)

(Middle)

Statement

(Month/Day/Year)

01/10/2008

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

US BIODEFENSE INC [USBF.OB]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

300 STATE STREET EAST, SUITE 226

(Street)

(Check all applicable)

\_X\_ 10% Owner \_X\_\_ Director \_X\_\_ Officer Other (give title below) (specify below)

Chief Executive Officer

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

OLDSMAR, Â FLÂ 34677

(City) (State) (Zip)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial Ownership (Instr. 5)

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Direct (D) or Indirect (I)

(Instr. 5)

Common Stock D 5,000,000 (1)

Common Stock 5,000,000 (2) I By 221 Fund, LLC

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Conversion Ownership Form of or Exercise Price of Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

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Date **Expiration Title** Exercisable Date

Derivative Amount or Number of Security Shares

Security: Direct (D) or Indirect (I)

(Instr. 5)

# **Reporting Owners**

Relationships Reporting Owner Name / Address

> Director 10% Owner Officer Other

**GALLAGHER SCOTT** 300 STATE STREET EAST **SUITE 226** 

ÂΧ ÂX Chief Executive Officer Â

OLDSMAR, FLÂ 34677

## **Signatures**

Scott Gallagher 03/31/2008 \*\*Signature of Date Reporting Person

### **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares were issued to the reporting person on January 10, 2008, in exchange for \$150,000.
- These shares were issued to 221 Fund, LLC on January 10, 2008, in exchange for \$150,000. The reporting person is the Chief Investment Officer of 221 Fund, LLC and has sole voting and dispositive control over these securities.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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