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CD&L INC Form 8-K September 21, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

September 20, 2004
Date of Report (Date of earliest event reported)

CD&L, INC. (Exact name of Registrant as specified in its charter)

DELAWARE 0-26954 22-3350958 (State or other jurisdiction of (Commission File Number) (IRS Employer incorporation or organization) Identification No.)

80 WESLEY STREET, SOUTH HACKENSACK, NEW JERSEY 07606 (Address of principal executive offices) (Zip Code)

(Registrant's telephone number, including area code) (201) 487-7740

NOT APPLICABLE

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below): N/A

ITEM 8.01. OTHER EVENTS.

In a press release dated September 15, 2004, the Registrant announced that the term of the Rights Offering would be extended to October 15, 2004. A copy of such press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ITEM 9.01. Financial Statements and Exhibits.

(C)

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99.1 Press Release of Registrant dated September 15, 2004

Dated: September 20, 2004 CD&L, INC.

By: \s\ Russell J. Reardon

Russell J. Reardon Vice President and Chief Financial Officer