

Edgar Filing: COFFEE HOLDING CO INC - Form 10QSB/A

COFFEE HOLDING CO INC
Form 10QSB/A
August 26, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 1

FORM 10-QSB/A

(Mark One)

☒ QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended April 30, 2004

OR

☐ TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number 333-00588-NY

COFFEE HOLDING CO., INC.
(Exact name of registrant as specified in its charter)

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NEVADA	11-2238111
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(State or other jurisdiction of	(I.R.S. Employer
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incorporation or organization)	Identification No.)
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4401 FIRST AVENUE, BROOKLYN, NEW YORK 11232-0005
(Address of principal executive offices)
(718) 832-0800
(Registrant's telephone number including area code)

N/A

(Former name, former address and former fiscal year,
if changed from last Report)

Indicate by check mark whether the registrant (1) has filed all reports
required to be filed by Section 13 or 15(d) of the Securities Exchange Act of
1934 during the preceding twelve months (or for such shorter period that the
registrant was required to file such reports), and (2) has been subject to such
filing requirements for the past 90 days. Yes ☒ No ☐.

Indicate the number of shares outstanding of each of the issuer's classes
of common stock as of the latest practicable date.

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CLASS	OUTSTANDING AT APRIL 30, 2004
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Common Stock, par value \$.01	3,999,650

EXPLANATORY NOTE

This Amendment No. 1 to our Quarterly Report on Form 10-QSB/A for the fiscal quarter ended April 30, 2004, as originally filed on June 14, 2004, is being filed solely to amend the Exhibit Index included in Item 6 of Part II and to refile Exhibit 10.13 to include information previously omitted pursuant to a request for confidential treatment that has since been withdrawn.

Except as described above, no other changes have been made to the Quarterly Report on Form 10-QSB. This Amendment No. 1 to our Quarterly Report on Form 10-QSB/A does not otherwise attempt to update the information set forth in the original filing of the Quarterly Report on Form 10-QSB.

2

PART II

ITEM 6. EXHIBITS AND REPORTS ON FORM 8-K

(a) Exhibits

- | | |
|-------|--|
| 10.13 | Trademark License Agreement dated February 4, 2004 between Del Monte Corporation and Coffee Holding Co, Inc. |
| 31.1 | Rule 13a-14(a)/15d-14(a) Certifications. |

3

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Coffee Holding Co., Inc.
(Registrant)

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August 26, 2004

By: /s/ Andrew Gordon

Andrew Gordon
Chief Executive Officer, President and Treasurer
(principal executive officer)

August 26, 2004

By: /s/ Richard E. Pino

Richard E. Pino
Chief Financial Officer
(principal financial and accounting officer)