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STRATEGIC HOTEL CAPITAL INC

Form 8-K

September 06, 2005

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 1, 2005

Strategic Hotel Capital, Inc.

(Exact Name of Registrant as specified in its charter)

Maryland	001-32223	33-1082757
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

77 West Wacker Drive, Suite 4600, Chicago, Illinois 60601

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (312) 658-5000

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.01 Completion of Acquisition or Disposition of Assets.

On September 1, 2005, SHC Columbus Drive, LLC, a wholly owned subsidiary of Strategic Hotel Funding, L.L.C., the operating partnership of Strategic Hotel Capital, Inc. (the "Company"), closed on its previously announced acquisition of the Fairmont Chicago hotel from Buckingham Fountain Hotel, LLC, an affiliate of The Swig Company of San Francisco, for a purchase price of \$154.7 million, or a price of \$224,000 per room. The transaction was funded with proceeds raised through the Company's public offering of common stock which closed on August 16, 2005.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

Exhibit Number	Description
99.1	Press Release dated September 1, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STRATEGIC HOTEL CAPITAL, INC.

By: /s/ Monte J. Huber

Name: Monte J. Huber
Title: Vice President,
Controller and Treasurer

Date: September 6, 2005

Exhibit Index

Exhibit Number -----	Description -----
99.1	Press Release dated September 1, 2005