REGAL ENTERTAINMENT GROUP Form 8-K October 27, 2016

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): October 27, 2016

Regal Entertainment Group

(Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction of Incorporation)

001-31315 (Commission File Number)

02-0556934 (IRS Employer Identification No.)

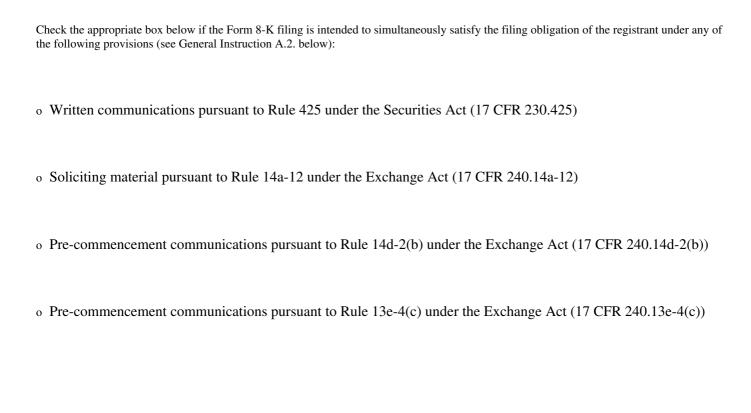
7132 Regal Lane, Knoxville, Tennessee 37918

(Address of Principal Executive Offices) (Zip Code)

Registrant s telephone number, including area code: 865-922-1123

N/A

(Former Name or Former Address, if Changed Since Last Report)



Item 2.02 Results of Operations and Financial Condition.

On October 27, 2016, Regal Entertainment Group (Regal) announced its financial results for its third fiscal quarter ended September 30, 2016. A copy of the press release is furnished to the United States Securities and Exchange Commission (the Commission) with this current report on Form 8-K as Exhibit 99.1.

Regal is also furnishing to the Commission as Exhibit 99.2 to this current report on Form 8-K certain other financial information for its last four completed fiscal quarters, including reconciliations to the most directly comparable GAAP financial measures of the non-GAAP financial measures included therein.

Item 8.01 Other Events.

On October 27, 2016, Regal s board of directors declared a cash dividend in the amount of \$0.22 per share of Class A and Class B common stock, payable on December 15, 2016 to the Class A and Class B common stockholders of record on December 5, 2016.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.Exhibit Description99.1Press release furnished pursuant to Item 2.0299.2Reconciliations of Non-GAAP Financial Measures furnished pursuant to Item 2.02

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REGAL ENTERTAINMENT GROUP

Date: October 27, 2016

By: /s/ David H. Ownby
Name: David H. Ownby

Title: Executive Vice President and Chief Financial

Officer

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EXHIBIT INDEX

Exhibit No.	Exhibit Description
99.1	Press release furnished pursuant to Item 2.02
99.2	Reconciliations of Non-GAAP Financial Measures furnished pursuant to Item 2.02

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