REGAL ENTERTAINMENT GROUP Form 8-K April 28, 2016

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

## FORM 8-K

#### **CURRENT REPORT**

## PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): April 28, 2016

## **Regal Entertainment Group**

(Exact Name of Registrant as Specified in Charter)

**Delaware** (State or Other Jurisdiction of Incorporation)

**001-31315** (Commission File Number)

**02-0556934** (IRS Employer Identification No.)

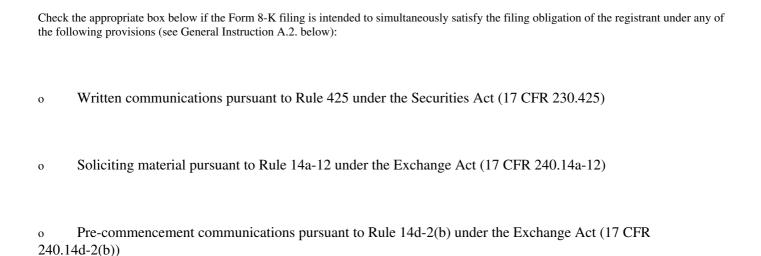
7132 Regal Lane, Knoxville, Tennessee 37918

(Address of Principal Executive Offices) (Zip Code)

Registrant s telephone number, including area code: 865-922-1123

#### N/A

(Former Name or Former Address, if Changed Since Last Report)



#### Item 2.02 Results of Operations and Financial Condition.

On April 28, 2016, Regal Entertainment Group ( Regal ) announced its financial results for its first quarter ended March 31, 2016. A copy of the press release is furnished to the United States Securities and Exchange Commission (the Commission ) with this current report on Form 8-K as Exhibit 99.1.

Regal is also furnishing to the Commission as Exhibit 99.2 to this current report on Form 8-K certain other financial information for its last four completed quarters, including reconciliations to the most directly comparable GAAP financial measures of the non-GAAP financial measures included therein.

#### Item 8.01 Other Events.

On April 28, 2016, Regal s board of directors declared a cash dividend in the amount of \$0.22 per share of Class A and Class B common stock, payable on June 16, 2016 to the Class A and Class B common stockholders of record on June 6, 2016.

#### Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.Exhibit Description99.1Press release furnished pursuant to Item 2.0299.2Reconciliations of Non-GAAP Financial Measures furnished pursuant to Item 2.02

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#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### REGAL ENTERTAINMENT GROUP

Date: April 28, 2016

By: /s/ David H. Ownby

Name: David H. Ownby

Title: Executive Vice President and

Chief Financial Officer

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## EXHIBIT INDEX

Exhibit No.	Exhibit Description
99.1	Press release furnished pursuant to Item 2.02
99.2	Reconciliations of Non-GAAP Financial Measures furnished pursuant to Item 2.02

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