Norwegian Cruise Line Holdings Ltd.

Form 4

January 28, 2013

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB Number:

3235-0287

Expires:

January 31, 2005

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**OMB APPROVAL** 

response...

if no longer subject to Section 16. Form 4 or Form 5 obligations

may continue.

See Instruction

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* Apollo Management Holdings GP, LLC

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

Norwegian Cruise Line Holdings Ltd. [NCLH]

(Check all applicable)

(Last)

(City)

(Middle)

(Zip)

3. Date of Earliest Transaction (Month/Day/Year)

4. If Amendment, Date Original

Director X\_\_ 10% Owner \_ Other (specify Officer (give title below)

9 W. 57TH STREET, 43RD FLOOR

(Street)

(State)

(First)

01/24/2013

6. Individual or Joint/Group Filing(Check

Applicable Line) Form filed by One Reporting Person

Filed(Month/Day/Year)

\_X\_ Form filed by More than One Reporting

Person

NEW YORK, NY 10019

| (City)                               | (State)                              | (Zip) Tab   | ole I - Non-                           | Derivative Secu                                   | ırities | Acquir      | red, Disposed of,  | or Beneficiall   | y Owned   |
|--------------------------------------|--------------------------------------|---|--|---|---------|-------------|--|--|---|
| 1.Title of<br>Security<br>(Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 3.<br>Transactic<br>Code<br>(Instr. 8) | 4. Securities Action Disposed of (Instr. 3, 4 and | (D)     | d (A)       | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
| Ordinary shares                      | 01/24/2013                           |   | J <u>(1)</u>                           | 3,750   | D       | \$ 0<br>(1) | 0 (1)  | I  | See footnote (1)  |
| Ordinary shares                      | 01/24/2013                           |   | <u>J(1)</u>                            | 66,352,000  | A       | \$ 0<br>(1) | 66,352,000<br>(1)  | I  | See footnote (1)  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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# $\label{thm:convertible} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

| Derivative | 2.<br>Conversion | 3. Transaction Date (Month/Day/Year) | Execution Date, if |            | 5.<br>onNumber | 6. Date Exercises Expiration D | ate             | 7. Titl | unt of       | 8. Price of Derivative | 9. Nu<br>Deriv |
|------------|------------------|--------------------------------------|--------------------|------------|----------------|--------------------------------|-----------------|---------|--------------|------------------------|----------------|
| Security   | or Exercise      |                                      | any                | Code       | of             | (Month/Day/                    | Year)           | Under   | , ,          | Security               | Secui          |
| (Instr. 3) | Price of         |                                      | (Month/Day/Year)   | (Instr. 8) | Derivative     |                                |                 | Securi  |              | (Instr. 5)             | Bene           |
|            | Derivative       |                                      |                    |            | Securities     | ;                              |                 | (Instr. | . 3 and 4)   |                        | Own            |
|            | Security         |                                      |                    |            | Acquired       |                                |                 |         |              |                        | Follo          |
|            |                  |                                      |                    |            | (A) or         |                                |                 |         |              |                        | Repo           |
|            |                  |                                      |                    |            | Disposed       |                                |                 |         |              |                        | Trans          |
|            |                  |                                      |                    |            | of (D)         |                                |                 |         |              |                        | (Instr         |
|            |                  |                                      |                    |            | (Instr. 3,     |                                |                 |         |              |                        |                |
|            |                  |                                      |                    |            | 4, and 5)      |                                |                 |         |              |                        |                |
|            |                  |                                      |                    |            | .,             |                                |                 |         |              |                        |                |
|            |                  |                                      |                    |            |                |                                |                 |         | Amount       |                        |                |
|            |                  |                                      |                    |            |                | Date<br>Exercisable            | Expiration Date | Title   | or<br>Number |                        |                |
|            |                  |                                      |                    |            |                | Exercisable                    | Date            |         | of           |                        |                |
|            |                  |                                      |                    | Code V     | (A) (D)        |                                |                 |         | Shares       |                        |                |

# **Reporting Owners**

| Reporting Owner Name / Address  | Relationships |           |         |       |  |  |  |
|---|---------------|-----------|---------|-------|--|--|--|
|   | Director      | 10% Owner | Officer | Other |  |  |  |
| Apollo Management Holdings GP, LLC<br>9 W. 57TH STREET<br>43RD FLOOR<br>NEW YORK, NY 10019        |               | X         |         |       |  |  |  |
| Apollo Management Holdings, L.P. 9 W. 57TH STREET - NEW YORK, NY 10019                            |               | X         |         |       |  |  |  |
| Apollo Management VI, L.P.<br>9 WEST 57TH STREET<br>43RD FLOOR<br>NEW YORK, NY 10019              |               | X         |         |       |  |  |  |
| AIF VI Management, LLC<br>9 WEST 57TH STREET<br>43RD FLOOR<br>NEW YORK, NY 10019                  |               | X         |         |       |  |  |  |
| Apollo Management, L.P. 2 MANHATTANVILLE ROAD SUITE 203 PURCHASE, NY 10577                        |               | X         |         |       |  |  |  |
| Apollo Principal Holdings I GP, LLC<br>TWO MANHATTANVILLE ROAD<br>SUITE 203<br>PURCHASE, NY 10577 |               | X         |         |       |  |  |  |

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Apollo Principal Holdings I, L.P. TWO MANHATTANVILLE ROAD X **SUITE 203** PURCHASE, NY 10577 Apollo Advisors VI, L.P. ONE MANHATTANVILLE ROAD X **SUITE 201** PURCHASE, NY 10577 Apollo Principal Holdings III GP Ltd C/O INTERTRUST CORPORATE SERVICES X (CAYMAN) LIMITED, 190 ELGIN STREET GEORGE TOWN, E9 KY1-9005 Apollo Principal Holdings III, L.P. C/O INTERTRUST CORPORATE SERVICES X (CAYMAN) LIMITED, 190 ELGIN STREET GEORGE TOWN, E9 KY1-9005

### **Signatures**

[see signatures attached as Exhibit 99.2]

01/28/2013

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99.1.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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