

Edgar Filing: INTERNATIONAL GAME TECHNOLOGY - Form FWP

INTERNATIONAL GAME TECHNOLOGY  
Form FWP  
June 04, 2010

Filed Pursuant to Rule 433

Issuer Free Writing Prospectus dated June 3, 2010

Relating to Preliminary Prospectus Supplement dated June 3, 2010

to Prospectus dated March 27, 2009

Registration No. 333-158250

**FINAL PRICING TERM SHEET**

**\$300,000,000 5.500% Notes due 2020**

<b>Issuer:</b>	International Game Technology
<b>Title of Security:</b>	5.500% Notes due 2020
<b>Security Type:</b>	SEC Registered
<b>Principal Amount:</b>	\$300,000,000
<b>Maturity Date:</b>	June 15, 2020
<b>Interest Payment Dates:</b>	June 15 and December 15, commencing December 15, 2010
<b>Benchmark Treasury:</b>	3.500% due May 15, 2020
<b>Benchmark Treasury Yield:</b>	3.355%
<b>Spread to Benchmark Treasury:</b>	T + 220 bps
<b>Re-offer Yield:</b>	5.555%
<b>Coupon:</b>	5.500%
<b>Price to Public:</b>	99.580%
<b>Make-Whole Call:</b>	T + 35 bps
<b>Trade Date:</b>	June 3, 2010
<b>Expected Settlement Date:</b>	T + 3; June 8, 2010
<b>CUSIP Number:</b>	459902 AS1
<b>ISIN Number:</b>	US459902AS13

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**Ratings:** Baa2 by Moody's Investors Service, Inc.  
BBB by Standard & Poor's Ratings Services

**Joint Book-Running Managers:** Deutsche Bank Securities Inc.  
Morgan Stanley & Co. Incorporated

**Co-Managers:** Banc of America Securities LLC  
Goldman, Sachs & Co.  
Mitsubishi UFJ Securities (USA), Inc.  
RBS Securities Inc.  
Wells Fargo Securities, LLC  
BNP Paribas Securities Corp.  
Comerica Securities, Inc.  
Daiwa Capital Markets America Inc.  
KeyBanc Capital Markets Inc.  
Mizuho Securities USA Inc.  
U.S. Bancorp Investments, Inc.  
UBS Securities LLC

**Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

The issuer has filed a registration statement (including a prospectus and prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and prospectus supplement in that registration statement, the documents incorporated by reference therein, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the accompanying prospectus supplement if you request it from Deutsche Bank Securities Inc., telephone: 1-800-503-4611, or Morgan Stanley & Co. Incorporated, telephone: 1-866-718-1649.

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