

CVR ENERGY INC
Form SC 13G
January 24, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 13G**

Under the Securities Exchange Act of 1934

CVR Energy, Inc.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

12662P 10 8

(CUSIP Number)

October 22, 2007

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosure provided in a prior cover page.

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The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of the section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 12662P 10 8

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CUSIP No. 12662P 10.8

1. Names of Reporting Persons.
Coffeyville Acquisition LLC
2. Check the Appropriate Box if a Member of a Group (See Instructions)
(a)
(b)
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware
5. Sole Voting Power
0
6. Shared Voting Power
31,433,360
7. Sole Dispositive Power
0
8. Shared Dispositive Power
31,433,360
9. Aggregate Amount Beneficially Owned by Each Reporting Person
31,433,360
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
11. Percent of Class Represented by Amount in Row (9)
36.5%
12. Type of Reporting Person (See Instructions)
OO

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With

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CUSIP No. 12662P 10.8

1. Names of Reporting Persons.
Kelso Investment Associates VII, L.P.
2. Check the Appropriate Box if a Member of a Group (See Instructions)
(a)
(b)
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware
5. Sole Voting Power
0
6. Shared Voting Power
31,433,360
7. Sole Dispositive Power
0
8. Shared Dispositive Power
31,433,360
9. Aggregate Amount Beneficially Owned by Each Reporting Person
31,433,360
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
11. Percent of Class Represented by Amount in Row (9)
36.5%
12. Type of Reporting Person (See Instructions)
PN

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CUSIP No. 12662P 10.8

1. Names of Reporting Persons.
Kelso GP VII, L.P.
2. Check the Appropriate Box if a Member of a Group (See Instructions)
(a)
(b)
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware
5. Sole Voting Power
0
6. Shared Voting Power
31,433,360
7. Sole Dispositive Power
0
8. Shared Dispositive Power
31,433,360
9. Aggregate Amount Beneficially Owned by Each Reporting Person
31,433,360
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
11. Percent of Class Represented by Amount in Row (9)
36.5%
12. Type of Reporting Person (See Instructions)
PN

CUSIP No. 12662P 10.8

1. Names of Reporting Persons.
Kelso GP VII, LLC
 2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
 3. SEC Use Only
 4. Citizenship or Place of Organization
Delaware
- | | | | |
|---|----|--|--|
| | 5. | | Sole Voting Power
0 |
| Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With | 6. | | Shared Voting Power
31,433,360 |
| | 7. | | Sole Dispositive Power
0 |
| | 8. | | Shared Dispositive Power
31,433,360 |
9. Aggregate Amount Beneficially Owned by Each Reporting Person
31,433,360
 10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
 11. Percent of Class Represented by Amount in Row (9)
36.5%
 12. Type of Reporting Person (See Instructions)
OO

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CUSIP No. 12662P 10.8

1. Names of Reporting Persons.
KEP VI, LLC
2. Check the Appropriate Box if a Member of a Group (See Instructions)
(a)
(b)
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware
- | | | |
|---|----|--|
| Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With | 5. | Sole Voting Power
0 |
| | 6. | Shared Voting Power
31,433,360 |
| | 7. | Sole Dispositive Power
0 |
| | 8. | Shared Dispositive Power
31,433,360 |
9. Aggregate Amount Beneficially Owned by Each Reporting Person
31,433,360
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
11. Percent of Class Represented by Amount in Row (9)
36.5%
12. Type of Reporting Person (See Instructions)
OO

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CUSIP No. 12662P 10.8

1. Names of Reporting Persons.
Philip E. Berney
 2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
 3. SEC Use Only
 4. Citizenship or Place of Organization
United States of America
- | | | | |
|---|----|--|--------------------------|
| | 5. | | Sole Voting Power |
| Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With | | | 0 |
| | 6. | | Shared Voting Power |
| | | | 31,433,360 |
| | 7. | | Sole Dispositive Power |
| | | | 0 |
| | 8. | | Shared Dispositive Power |
| | | | 31,433,360 |
9. Aggregate Amount Beneficially Owned by Each Reporting Person
31,433,360
 10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
 11. Percent of Class Represented by Amount in Row (9)
36.5%
 12. Type of Reporting Person (See Instructions)
IN

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CUSIP No. 12662P 10.8

1. Names of Reporting Persons.
Frank K. Bynum, Jr.
2. Check the Appropriate Box if a Member of a Group (See Instructions)
(a)
(b)
3. SEC Use Only
4. Citizenship or Place of Organization
United States of America
5. Sole Voting Power
0
6. Shared Voting Power
31,433,360
7. Sole Dispositive Power
0
8. Shared Dispositive Power
31,433,360
9. Aggregate Amount Beneficially Owned by Each Reporting Person
31,433,360
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
11. Percent of Class Represented by Amount in Row (9)
36.5%
12. Type of Reporting Person (See Instructions)
IN

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CUSIP No. 12662P 10.8

1. Names of Reporting Persons.
James J. Connors, II
2. Check the Appropriate Box if a Member of a Group (See Instructions)
(a)
(b)
3. SEC Use Only
4. Citizenship or Place of Organization
United States of America

Number of Shares Beneficially Owned by Each Reporting Person With	5.	Sole Voting Power 0
	6.	