

MONMOUTH REAL ESTATE INVESTMENT CORP  
Form 8-K  
November 27, 2006

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported):** November 27, 2006

**Monmouth Real Estate Investment Corporation**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction  
of incorporation)

**000-24282**  
(Commission  
File Number)

**22-1897375**  
(IRS Employer  
Identification No.)

**Juniper Business Plaza, Suite 3-C**  
**3499 Route 9 North**  
**Freehold, New Jersey**  
(Address of principal executive offices)

**07728**  
(Zip Code)

**Registrant's telephone number, including area code:** (732) 577-9993

**Not Applicable**

(Former name or former address, if changed since last report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02 Results of Operations and Financial Condition.**

On November 27, 2006, the Company issued a press release announcing the results of operations and financial condition of the Company for the fiscal year ended September 30, 2006. The press release is filed as Exhibit 99.1 hereto.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Press Release dated November 27, 2006.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MONMOUTH REAL ESTATE INVESTMENT CORPORATION**

Date: November 27, 2006

By: /s/ Anna T. Chew  
Name: Anna T. Chew  
Title: Chief Financial Officer

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