AMERICAN EQUITY INVESTMENT LIFE HOLDING CO Form 8-K July 30, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): July 30, 2004

AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY

(Exact Name of Registrant as Specified in Charter)

IOWA (State or Other Jurisdiction of Incorporation) **001-31911** (Commission File Number) **42-1447959** (IRS Employer Identification No.)

5000 Westown Parkway, Suite 440, West Des Moines, Iowa 50266

(Address of Principal Executive Offices) (Zip Code)

Registrant s telephone number, including area code: (515) 221-0002

NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

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Item 9. Regulation FD Disclosure.

Attached and incorporated herein by reference as Exhibit 99.1 is a copy of a financial supplement issued by American Equity Investment Life Holding Company (the Company) with respect to the second quarter ending June 30, 2003. The information in this report, including the Exhibit attached hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 30, 2004

AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY

By:

/s/ Wendy L. Carlson Wendy L. Carlson Chief Financial Officer and General Counsel

EXHIBIT INDEX

Exhibit Number Description 99.1 Financial supplement for the second quarter ending June 30, 2004

2