

BEAZER HOMES USA INC
Form 8-K
June 04, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: June 3, 2003

BEAZER HOMES USA, INC.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

001-12822
(Commission
File Number)

54-2086934
(IRS Employer
Identification No.)

5775 Peachtree Dunwoody Road, Suite B-200
Atlanta Georgia 30342

(Address of Principal
Executive Offices)

(404) 250-3420

(Registrant's telephone number, including area code)

None

(Former name or former address, if changed since last report)

Item 5. Other Events.

On June 3, 2003, Beazer Homes USA, Inc. (the Company) issued the press release attached hereto as exhibit 99.1 and made a part hereof announcing that the Company has closed a \$250 million four-year revolving credit facility and a \$200 million four-year term loan with a group of banks, and will use a portion of the net proceeds from the term loan to redeem its 8.875% Senior Notes due 2008. **For additional information, please see the press release.**

Item 7. Financial Statements and Exhibits.

(c) Exhibits

99.1 Press release issued June 3, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BEAZER HOMES USA, INC.

Date: June 3, 2003

By: /s/ Michael Rand
Michael Rand
Senior Vice President and Corporate Controller