

RINKER GROUP LTD
Form S-8
November 17, 2004

As filed with the Securities and Exchange Commission on November 17, 2004

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

RINKER GROUP LIMITED

ABN 53 003 433 118

(Exact name of registrant as specified in its charter)

New South Wales, Australia
(State of Incorporation)

Not applicable
(I.R.S. Employer Identification No.)

Level 8, Tower B, 799 Pacific Highway, Chatswood, NSW 2067, Australia
(Address of Principal Executive Offices) (Zip Code)

RINKER GROUP LIMITED
PERFORMANCE SHARE PLAN

(Full Title of the Plan)

Tom Burmeister, Chief Financial Officer

Rinker Group Limited

c/o Rinker Materials Corporation

1501 Belvedere Road

West Palm Beach, Florida 33406

(800) 226-5521

(Name, address, including zip code, and telephone number,

including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

Title of each class of securities to be registered(1)	Amount to be registered (2)	Proposed maximum offering price per share (3)	Proposed maximum aggregate offering price (3)	Amount of registration fee
Ordinary shares	13,000,000	\$ 6.744	\$ 87,672,000.00	\$ 11,108.05

(1) The ordinary shares of the registrant to be acquired on behalf of participants in the Plan may be in the form of American Depositary Shares (ADSs), evidenced by American Depositary Receipts, each ADS representing ten (10) ordinary shares. The ADSs have been registered under the Securities Act of 1933 on Form F-6 (Registration No. 333-109606) filed with the Securities and Exchange Commission on October 10, 2003.

(2) Pursuant to Rule 416 under the Securities Act of 1933, as amended (the Securities Act), this registration statement also covers such indeterminable number of additional ordinary shares of the registrant as may become issuable pursuant to the antidilution provisions of the Plan.

(3) Estimated solely for purposes of calculating the registration fee and computed, pursuant to Rule 457(h) and Rule 457(c) under the Securities Act on the basis of the average high and low prices of the ADSs, each representing ten (10) ordinary shares, on the New York Stock Exchange on November 11, 2004.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference

The documents listed below are incorporated by reference into and made a part of this registration statement. In addition, all documents subsequently filed by the registrant pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934 (the Exchange Act), prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference in the registration statement and to be part thereof from the date of filing of such documents.

(a) The registrant's annual report on Form 20-F for its fiscal year ended March 31, 2004 (the 2004 Form 20-F) filed pursuant to Section 13(a) or 15(d) of the Exchange Act;

(b) The registrant's current report on Form 6-K filed on November 16, 2004, and future current reports on Form 6-K, but only to the extent indicated in those reports;

(c) All annual reports filed by the registrant pursuant to Section 13(a) or 15(d) of the Exchange Act subsequent to the filing of the 2004 Form 20-F; and

(d) The description of the registrant's ordinary shares contained in its registration statement on Form 20-F filed on September 26, 2003 under Section 12 of the Exchange Act and the description of the registrant's American Depositary Shares, each of which represents ten ordinary shares and which are evidenced by American Depositary Receipts, contained in its registration statement on Form 8-A filed on October 10, 2003, under Section 12 of the Exchange Act, including any amendment or report filed for the purpose of updating such description.

Item 4. Description of Securities

Not applicable.

Item 5. Interests of Named Experts and Counsel

Peter Abraham, the General Counsel and Company Secretary of the registrant, has provided an opinion as to the legal issuance of the ordinary shares registered hereby, a copy of which is attached hereto as Exhibit 5. Mr. Abraham is a full-time employee of the registrant and owns certain ordinary shares of the registrant. Mr. Abraham will receive an initial award under the Plan having a potential value in excess of \$50,000 and also may receive future awards under the Plan.

Item 6. Indemnification of Directors and Officers

The Constitution of the registrant provides that to the extent permitted by law, the registrant must indemnify, on a full indemnity basis, each current and former director, secretary or executive officer

of the registrant, and such other officers or former officers of the registrant or its subsidiaries as the directors in each case determine, against all losses, liabilities, costs, charges and expenses incurred by them in their capacity as an officer of the registrant or of a subsidiary. In addition, each director entered into a deed of indemnity, insurance and access with the registrant upon appointment. Such deeds: (a) provide for the aforementioned indemnity; (b) require the registrant to cause directors and officers insurance policies to be made available during the term of the directorship and for seven years thereafter; and (c) require the registrant to maintain copies of board papers for at least seven years from the date of the relevant meeting and, in certain circumstances, to make copies of such papers available to the director after he or she has ceased to be a director, for the purpose of defending a claim against such former director.

Item 7. Exemption from Registration Claimed

Not applicable.

Item 8. Exhibits

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|------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| 4 | Constitution of Rinker Group Limited (included as Exhibit 1.1 to the registration statement on Form 20-F of the registrant filed on September 26, 2003). |
| 5 | Opinion of Peter Abraham, General Counsel and Company Secretary of Rinker Group Limited, as to validity of the ordinary shares* |
| 23.1 | Consent of Deloitte Touche Tohmatsu* |
| 23.2 | Consent of Peter Abraham (included in Exhibit 5)* |
| 24 | Power of Attorney* |

* Filed herewith.

Item 9. Undertakings

*(a) The undersigned registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this registration statement:

(i) To include any prospectus required by Section 10(a)(3) of the Securities Act of 1933;

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(ii) To reflect in the prospectus any facts or events arising after the effective date of the registration statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in the registration statement;

(iii) To include any material information with respect to the plan of distribution not previously disclosed in the registration statement or any material change to such information in the registration statement;

Provided, however, that paragraphs (a)(1)(i) and (a)(1)(ii) of this section do not apply if the information required to be included in a post-effective amendment by those paragraphs is contained in periodic reports filed with or furnished to the Commission by the registrant pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934 that are incorporated by reference in the registration statement.

(2) That, for the purpose of determining any liability under the Securities Act of 1933, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

*(b) The undersigned registrant hereby undertakes that, for purposes of determining any liability under the Securities Act of 1933, each filing of the registrant's annual report pursuant to Section 13(a) or Section 15(d) of the Securities Exchange Act of 1934 (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Securities Exchange Act of 1934) that is incorporated by reference in the registration statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

*(h) Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the registrant pursuant to the foregoing provisions, or otherwise, the registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the registrant of expenses incurred or paid by a director, officer or controlling person of the registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.

*Paragraph references correspond to those of Regulation S-K, Item 512.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Chatswood, State of New South Wales, Australia as of the 17th day of November, 2004.

RINKER GROUP LIMITED

By: /s/ Peter Abraham
Name: Peter Abraham
Title: General Counsel and Company Secretary

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated as of the 17th day of November, 2004.

Signature	Title
David Clarke *	Principal Executive Officer and Director
Tom Burmeister *	Principal Financial and Accounting Officer and Authorized Representative in the United States
John Morschel *	Chairman of the Board of Directors
John Arthur *	Director
Marshall Criser *	Director
John Ingram *	Director
Walter Revell *	Director

*Pursuant to Power of Attorney

By: /s/ Peter Abraham
Peter Abraham, Attorney-in-Fact

