

Perseon Corp
Form SC14D9C
October 27, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14D-9
(Rule 14d-101)

Solicitation/Recommendation Statement
Under Section 14(d)(4) of the Securities Exchange Act of 1934

PERSEON CORPORATION
(Name of Subject Company)

PERSEON CORPORATION
(Name of Persons Filing Statement)

Common Stock, par value \$0.001 per share
Warrants to purchase common stock
(Title of Class of Securities)

715270 203
715270 112
(CUSIP Number of Class of Securities)

Clinton E. Carnell Jr.

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President
Perseon Corporation
460 West 50 North
Salt Lake City, UT 84101
(801) 972-5555

(Name, address and telephone numbers of person authorized to receive notice and communications
on behalf of the persons filing statement)

With copies to:

Nolan S. Taylor
David Marx
Dorsey & Whitney LLP
136 South Main Street, Suite 1000
Salt Lake City, Utah 84101-1685
(801) 933-7363

- Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

The information set forth under Items 1.01, 7.01 and 9.01 of the Current Report on Form 8-K filed by Perseon Corporation on October 27, 2015 (including all exhibits attached thereto) is incorporated herein by reference.
