

Edgar Filing: ACROSS AMERICA REAL ESTATE CORP - Form 8-K

ACROSS AMERICA REAL ESTATE CORP
Form 8-K
December 21, 2005

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Act of 1934

Date of Report (Date of earliest event reported) December 21, 2005

ACROSS AMERICA REAL ESTATE CORP.

(Exact Name of Small Business Issuer as specified in its charter)

| | | |
|--|--------------------------|----------------------------|
| Colorado | 000-50764 | 20-0003432 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File No.) | (IRS Employer File Number) |

1660 Seventeenth Street, Suite 450, Denver, Colorado 80202

(Address of principal executive offices including zip code)

(303) 893-1003

(Registrant's telephone number, including area code)

1440 Blake Street, Suite 330, Denver, Colorado 80202

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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References in this document to "us," "we," or "the Company" refer to Across America Real Estate Corp. and its subsidiaries.

Item 7.01 FD Disclosure

[[COMPANY LOGO]]

Partnering with National Restaurant Development Brings
\$4.05 Million in Revenues to Across America Real Estate

DENVER, COLORADO, December 21, 2005 - Across America Real Estate Corp. (AARD.OB) announced the sale of a retail restaurant development known as Lonestar Steakhouse and Saloon, located in Corona, California. This property was a partnership with National Restaurant Development and was sold to a third party investor for \$4.05 Million. Across America provided 100% financing for this project.

"With the close of this project AARD has booked approximately \$7.6 million in revenues to date in 2005" said Mr. Alex Lagerborg President and CEO of Across America Real Estate. "This is made possible by working with a regional development partner like National Restaurant Development that specializes in single pad, in line or small box retail development. AARD was pleased to have provided 100% financing for this single pad retail project. We continue to work closely with our regional developer partners to fund the right projects at the right time."

Mr. Dennis Smith, President of National Restaurant Development said "Thank you everyone for your help....let's do it again." AARD looks forward to additional developments with National Restaurant Development.

About Across America Real Estate Corp.

Based in Denver, Colorado, Across America Real Estate Corp. (AARD.OB) partners with national retailers and their developers to provide 100% financing for rapid retail expansion. The Company operates in the niche that is small pad retail market in the commercial real estate industry. Across America provides guidance and creates financing solutions for increasing retail productivity and profit. Please visit us at our website www.aard.us

For more information please contact:

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The statements included in this press release concerning predictions of economic performance and management's plans and objectives constitute forward- looking statements made pursuant to the safe harbor provisions of Section 21E of the Securities Exchange Act of 1934, as amended, and Section 27A of the Securities

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Act of 1933, as amended. These statements involve risks and uncertainties that could cause actual results to differ materially from the forward-looking statements. Factors which could cause or contribute to such differences include, but are not limited to, factors detailed in AARD's Securities and Exchange Commission filings; completion of due diligence and certain other pre-closing conditions for all incomplete transactions; economic downturns affecting the operations of AARD, its subsidiaries or proposed transactions; the inability to initiate or complete any transaction; adverse financial performance by AARD or any of its subsidiaries; adverse equity market conditions and declines in the value of AARD common stock; and the unavailability of financing to complete management's plans and objectives. The forward-looking statements contained in this press release speak only as of the date hereof and AARD disclaims any intent or obligation to update these forward-looking statements.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Across America Real Estate Corp.

Dated: December 21, 2005

By /s/ Alexander V. Lagerborg

Alexander V. Lagerborg, Chief Executive Officer