

IP TECHNOLOGY SERVICES, INC.
Form 8-A12G
November 06, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

IP TECHNOLOGY SERVICES, INC.

(Exact name of registrant as specified in its charter)

Delaware

26-0378308

(State of incorporation or
organization)

(I.R.S. Employer Identification
No.)

**1576 East 21st Street, Brooklyn, New
York**

11210

(Zip Code)

(Address of principal executive offices)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class

Name of each exchange on which

to be so registered

each class is to be registered

Not applicable

Not applicable

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box .

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box .

Securities Act registration statement file number to which this form relates:**333-147839** (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock, \$0.0001 par value

Item 1.

Description of Registrant's Securities to be Registered.

The description of the Registrant's common stock contained in the Registrant's Registration Statement on Form SB-2, as amended, filed with the commission under File No. 333-147839 is incorporated by reference into this registration statement.

Item 2.

Exhibits.

The following Exhibits are filed with this registration statement:

Exhibit

| Number | Description |
|---------------|--|
| 3.1 | Certificate of Incorporation of Registrant (incorporated by reference from our registration statement on Form S-1 filed on December 5, 2007) |
| 3.2 | Bylaws of Registrant (incorporated by reference from our registration statement on Form S-1 filed on December 5, 2007) |
| 4.1 | Specimen Common Stock Certificate (incorporated by reference from our registration statement on Form S-1 filed on December 5, 2007) |
| 5.1 | Opinion of Krieger & Prager, LLP regarding the legality of the securities being registered (incorporated by reference from our registration statement on Form S-1 filed on December 5, 2007) |
| 10.1 | 2007 Non-Statutory Stock Option Plan (incorporated by reference from our registration statement on Form S-1 filed on December 5, 2007) |
| 10.2 | Patent Broker Agreement (incorporated by reference from our registration statement on Form S-1 filed on December 5, 2007) |
| 10.3 | Form of Regulation D Subscription Agreement (incorporated by reference from our registration statement on Form S-1 filed on December 5, 2007) |
| 23.2 | Consent of Krieger & Prager, LLP (included in Exhibit 5.1) |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

IP TECHNOLOGY SERVICES, INC.

/s/ Joseph Levi

By: Joseph Levi

President, Chief Executive Officer and Director

(Principal Executive Officer)

Dated: November 6, 2009