

LKQ CORP  
Form 8-K  
March 19, 2018

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

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Current Report  
Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): March 19, 2018

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LKQ CORPORATION  
(Exact name of registrant as specified in its charter)

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|--|-----------------------------|--|
| Delaware   | 000-50404                   | 36-4215970                                 |
| (State or other jurisdiction of<br>incorporation or organization)  | (Commission<br>File Number) | (IRS<br>Employer<br>Identification<br>No.) |
| 500 West Madison Street, Suite 2800<br>Chicago, IL                 |                             | 60661                                      |
| (Address of principal executive offices)                           |                             | (Zip Code)                                 |
| Registrant's telephone number, including area code: (312) 621-1950 |                             |  |
| N/A  |                             |  |
| (Former name or former address, if changed since last report)      |                             |  |

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the Registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the Registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.



Item 8.01 Other Events.

On March 19, 2018, LKQ Corporation issued a press release announcing that LKQ European Holdings B.V., a wholly-owned subsidiary of LKQ Corporation, intends to privately offer, subject to market and other conditions, €1.0 billion in aggregate principal amount of senior notes due 2026 and senior notes due 2028. A copy of the press release is filed as Exhibit 99.1 to this report and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit<br>Number | Description of Exhibit                             |
|-------------------|--|
| <u>99.1</u>       | LKQ Corporation Press Release dated March 19, 2018 |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 19, 2018

LKQ CORPORATION

By: /s/ Varun Laroyia

Varun Laroyia

Executive Vice President and Chief Financial Officer