

LESAR DAVID J
Form 4
January 06, 2011

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
LESAR DAVID J

(Last) (First) (Middle)
3000 N. SAM HOUSTON PARKWAY E.
(Street)

HOUSTON, TX 77032

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
HALLIBURTON CO [HAL]

3. Date of Earliest Transaction (Month/Day/Year)
01/04/2011

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
Chairman, Pres. and CEO

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
Common Stock	01/04/2011		D	(A) or (D) Code V Amount Price 8,917 \$ (1) 40.83	893,492.92	D	
Common Stock					208,000	I	Spouse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. De	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Option to Buy Common Stock	\$ 39.19					12/01/2010	12/01/2020	Common Stock	108,000
Option to Buy Common Stock	\$ 15.42					12/02/2008	12/02/2018	Common Stock	174,716
Option to Buy Common Stock	\$ 29.35					12/01/2009	12/01/2019	Common Stock	128,400
Option to Buy Common Stock	\$ 19.31					12/02/2004	12/02/2014	Common Stock	46,000
Option to Buy Common Stock	\$ 22.04					03/03/2005	03/03/2015	Common Stock	133,334
Option to Buy Common Stock	\$ 36.9					12/05/2007	12/05/2017	Common Stock	110,700
Option to Buy Common Stock	\$ 33.17					12/06/2006	12/06/2016	Common Stock	348,699
Option to Buy Common Stock	\$ 32.39					12/07/2005	12/07/2015	Common Stock	180,000

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Common Stock 2,010 261 9,770 2,010 11,780

Principle Environmental, LLC

12% Secured Debt (21) 516 4,060 21 21 4,060

12% Current / 2% PIK Secured Debt (1) 473 3,310 69 1 3,378

Preferred Member Units (690) 6,060 690 5,370

Warrants (40) 310 40 270

Quality Lease Service, LLC

8% PIK Secured Debt 530 6,538 530 7,068

Member Units 2,638 550 3,188

Southern RV, LLC

13% Secured Debt (104) 157 11,400 104 11,504

Member Units 13,918 (13,420) 957 15,100 15,100

13% Secured Debt (720) 45 3,250 30 3,280

Member Units 440 (30) 1,200 1,200

The MPI Group, LLC

9% Secured Debt 269 2,921 1 2,922

Series A Preferred Units (690) 690 690

Warrants

Member Units 70 129 2,230 70 2,300

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Company	Investment(1)	Amount of Realized Gain/(Loss)	Amount of Unrealized Gain/(Loss)	Amount of Interest, Fees or Dividends Credited to Income(2)	December 31, 2015 Fair Value	Gross Additions(3)	Gross Reductions(4)	December 31, 2016 Fair Value
Travis Acquisition LLC	12% Secured Debt Member Units	17,862	(7,380)	340 2,812	3,513 14,480	43	3,556 14,480	
Uvalco Supply, LLC	9% Secured Debt Member Units		(820)	97 120	1,314 5,460		442 820	872 4,640
Vision Interests, Inc.	13% Secured Debt Series A Preferred Stock Common Stock		(550) (210)	412	3,052 3,550 210	19	257 550 210	2,814 3,000
Ziegler's NYPD, LLC	6.5% Secured Debt 12% Secured Debt 14% Secured Debt Warrants Preferred Member Units		190 700	68 46 391	992 500 2,750 50 3,400	2 190	200	994 300 2,750 240 4,100
<i>Other controlled investments</i>								
Access Media Holdings, LLC	5.00% Current / 5.00% PIK Secured Debt Preferred Member Units Member Units		(1,790) (3,841)	2,270	20,380 2,000	1,110 2,081	1,790 3,841	19,700 240
Ameritech College Operations, LLC	10% Secured Debt 13% Secured Debt 13% Secured Debt Preferred Member Units			52 315 51 (5)	514 3,025 489 2,291			514 3,025 489 2,291
ASC Interests, LLC	11% Secured Debt Member Units		(14) 450	271 95	2,500 2,230	14 450	414	2,100 2,680
Bond-Coat, Inc.	12% Secured Debt Common Stock		(35) (2,480)	1,450	11,596 9,140	35	35 2,480	11,596 6,660
CBT Nuggets, LLC	Member Units		13,360	7,425	42,120	13,360		55,480
Datacom, LLC	8% Secured Debt 5.25% Current / 5.25% PIK Secured Debt Class A Preferred Member Units Class B Preferred Member Units		(450) 188 (3,550)	53 1,193	900 10,970 1,181 5,079	900 529 187	450	900 11,049 1,368 1,529
Garreco, LLC	14% Secured Debt Member Units		(120)	838	5,739 1,270	30	550 120	5,219 1,150
Gulf Manufacturing, LLC	9% PIK Secured Debt Member Units		(5,000)	71 51	777 13,770		5,000	777 8,770

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Gulf Publishing Holdings, LLC	12.5% Secured Debt		969		9,911		9,911
	Member Units		62		3,124		3,124
Harrison Hydra-Gen, Ltd.	9% Secured Debt		9	5,010			5,010
	Preferred Stock		2	1,361	2		1,363
	Common Stock	520	69	2,600	520		3,120
Hawthorne Customs and Dispatch Services, LLC	Member Units	(180)		460		180	280
	Member Units	(180)	188	2,220		180	2,040
HW Temps LLC	LIBOR Plus 13% (Floor 1.00%) Preferred Member Units		1,172	9,884	816	200	10,500
		(2)	389	3,942		2	3,940
Indianapolis Aviation Partners, LLC	15% Secured Debt	(5)	636	3,100	5	5	3,100
	Warrants		109	2,540	109		2,649
Marine Shelters Holdings, LLC	12% PIK Secured Debt Preferred Member Units	(430)	895	8,870	947	430	9,387
		(4,881)		4,881		4,881	
MH Corbin Holding LLC	10% Secured Debt Preferred Member Units		1,409	13,869	28	700	13,197
			140	6,000			6,000
NAPCO Precast, LLC	Prime Plus 2.00% (Floor 7.00%)	19	283	4,005		1,292	2,713
	18% Secured Debt	28	794	4,924		972	3,952
	Member Units	2,330	687	8,590	2,330		10,920
NRI Clinical Research, LLC	LIBOR Plus 6.50% (Floor 1.50%)		8		200		200
	14% Secured Debt	33	683	4,539	78	356	4,261
	Warrants	340		340	340		680
	Member Units	1,120		1,342	1,120		2,462
OMi Holdings, Inc.	Common Stock	(560)	480	13,640		560	13,080
Pegasus Research Group, LLC	Member Units	1,780	243	6,840	1,780		8,620
River Aggregates, LLC	Zero Coupon Secured Debt		71	556		71	627
	Member Units	770	460	3,830	770		4,600
	Member Units	150		2,360	150		2,510
SoftTouch Medical Holdings LLC	LIBOR Plus 9.00% (Floor 1.00%)	45	793	8,010	65	935	7,140
	Member Units	3,460	397	5,710	3,460		9,170

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Other								
Amounts related to investments transferred to or from other 1940 Act classification during the period								
		\$ 32,220	\$ (12,674)	\$ 52,221	\$ 555,011	\$ 150,323	\$ 111,052	\$ 594,282
Affiliate Investments								
AFG Capital Group, LLC								
	11% Secured Debt Warrants	\$	\$ (179)	\$ 1,313	\$ 12,790	\$ 349	\$ 13,139	\$
	Member Units		730	40	2,020	730		670
								2,750
Barfly Ventures, LLC								
	12% Secured Debt Options		(33)	1,053	4,042	1,818	33	5,827
	Warrants		93			490		490
			(193)		473		193	280
BBB Tank Services, LLC								
	LIBOR Plus 9.50% (Floor 1.00%)			22		797		797
	15% Secured Debt Member Units			439		3,991		3,991
						800		800
Boss Industries, LLC								
	Preferred Member Units		34	264	2,586	214		2,800
Bridge Capital Solutions Corporation								
	13% Secured Debt Warrants		138	1,293	6,890	5,720	7,000	5,610
	13% Secured Debt Preferred Member Units		9	73	1,300	2,070		3,370
				44		1,000		1,000
Buca C, LLC								
	LIBOR Plus 7.25% (Floor 1.00%) Preferred Member Units		167	2,087	25,299	531	3,159	22,671
			723	226	3,711	949		4,660
CAI Software LLC								
	12% Secured Debt Member Units		(13)	507	4,661	14	992	3,683
			1,480	102	1,000	1,480		2,480
CapFusion, LLC								
	13% Secured Debt Warrants			1,547		13,202		13,202
						1,200		1,200
Chandler Signs Holdings, LLC								
	12% Secured Debt Class A Units		39	595		4,500		4,500
			1,740	149		3,240		3,240
Condit Exhibits, LLC								
	Member Units		830	175	1,010	830		1,840
	LP Interests (Fund II)		(434)	400	2,834		1,316	1,518

Explanation of Responses:

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Congruent Credit Opportunities Funds	LP Interests (Fund III)	423	1,115	12,024	4,157		16,181
Daseke, Inc.	12% Current / 2.5% PIK Secured Debt	(84)	3,252	21,253	629	83	21,799
	Common Stock	1,403		22,660	1,403		24,063
Dos Rios Partners	LP Interests (Dos Rios Partners, LP)	2		2,031	2,894		4,925
	LP Interests (Dos Rios Partners A, LP)	(122)		648	918	122	1,444
Dos Rios Stone Products LLC	Class A Units	70	57		2,070		2,070
East Teak Fine Hardwoods, Inc.	Common Stock		41	860			860
East West Copolymer & Rubber, LLC	12% Current / 2% PIK Secured Debt	(961)	1,302	9,463	127	960	8,630
	Warrants	(50)		50		50	
EIG Fund Investments	LP Interests		243	718	2,086		2,804
EIG Traverse Co-Investment, L.P.	LP Interests	100	1,175	4,755	5,150		9,905
Freeport Financial Fund Investments	LP Interests (Freeport Financial SBIC Fund LP)	(425)	398	6,045		425	5,620
	LP Interests (Freeport First Lien Loan Fund III LP)		478	2,077	2,686		4,763
Gault Financial, LLC (RMB Capital, LLC)	10% Secured Debt Warrants		1,532	10,930	149		11,079
Glowpoint, Inc.	8% Secured Debt		21	397	1	398	
	12% Secured Debt	(4,951)	1,125	8,929	22	4,954	3,997
	Common Stock	(1,760)		3,840		1,760	2,080
Guerdon Modular Holdings, Inc.	9% Current / 4% PIK Secured Debt		1,463	10,280	1,274	960	10,594
	Preferred Stock				1,140		1,140
	Common Stock	(1,910)		1,990		1,910	80
Hawk Ridge Systems, LLC	10% Secured Debt Preferred Member Units		184		9,901		9,901
	Preferred Member Units		28		2,850		2,850
	Preferred Member Units				150		150
Houston Plating and Coatings, LLC	Member Units	(4,873)	(22)	8,440	433	4,873	4,000
I-45 SLF LLC	Member Units	386	1,964	7,200	7,386		14,586
Indianhead Pipeline Services, LLC	12% Secured Debt Preferred Member Units		1,548	5,853	126	900	5,079
		338	37	2,302	375		2,677

Warrants
Member Units

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KBK Industries, LLC	10% Secured Debt			51		1,550	300	1,250
	12.5% Secured Debt		(25)	763	5,900	14	25	5,889
	Member Units		(900)	(8)	3,680		900	2,780
L.F. Manufacturing Holdings, LLC	Member Units		(105)		1,485		105	1,380
MPS Denver, LLC	Member Units	(1,254)			1,130	124	1,254	
OnAsset Intelligence, Inc.	12% PIK Secured Debt			512	4,006	513		4,519
	Preferred Stock		(1,380)		1,380		1,380	
	Warrants							
OPI International Ltd.	10% Unsecured Debt			48	473			473
	Common Stock		(1,600)		3,200		1,600	1,600
PCI Holding Company, Inc.	12% Secured Debt		102	1,354		13,000		13,000
	Preferred Stock		(134)	617	4,887	617	134	5,370
Radial Drilling Services Inc.	12% Secured Debt	(1,433)	2,441	20	1,500	2,461	3,961	
	Warrants	(760)	758			758	758	
Rocacea, LLC (Quality Lease and Rental Holdings, LLC)	12% Secured Debt Preferred Member Units	(2)			250			250
Samba Holdings, Inc.	12.5% Secured Debt		(110)	1,100	24,662	110	24,772	
	Common Stock	28,707	(28,133)		30,220		30,220	
Tin Roof Acquisition Company	12% Secured Debt			1,735	13,807	62	484	13,385
	Class C Preferred Stock			262	2,477	261		2,738
UniTek Global Services, Inc.	LIBOR Plus 7.50% (Floor 1.00%)		25	254	2,812	2,209		5,021
	LIBOR Plus 8.50% (Floor 1.00%)		6	108	1,255	16	447	824
	15% PIK Unsecured Debt		3	113	638	107		745
	Preferred Stock		(8)	878	5,540	878	8	6,410
	Common Stock		3,010			3,010		3,010
Universal Wellhead Services Holdings, LLC	Member Units		(3,390)			4,000	3,390	610
	Preferred Member Units	(91)	1,003		3,000	1,811	4,091	720
Valley Healthcare Group, LLC	LIBOR Plus 12.50% (Floor 0.50%)			1,519	10,297	2,647	100	12,844
	Preferred Member Units					1,600		1,600

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Volusion, LLC	11.5% Secured Debt	2,451	16,199	901	15,298
	Preferred Member				
	Units		14,000		14,000
	Warrants		1,400	1,176	2,576
Other					
Amounts related to investments transferred to or from other 1940 Act classification during the period					
		(345)	(15,530)		
		\$ 25,167	\$ (35,540)	\$ 37,702	\$ 350,519
				\$ 127,956	\$ 118,057
					\$ 375,948
Total Non-Control/Non-Affiliate investments					
		\$ (26,317)	\$ 39,909	\$ 88,242	
Total Portfolio Investments					
		\$ 31,070	\$ (8,305)	\$ 178,165	

This schedule should be read in conjunction with Main Street's consolidated financial statements, including the consolidated schedule of investments and notes to the consolidated financial statements.

- (1) The principal amount, the ownership detail for equity investments and if the investment is income producing is included in the consolidated schedule of investments.
- (2) Represents the total amount of interest, fees and dividends credited to income for the portion of the period for which an investment was included in Control or Affiliate categories, respectively. For investments transferred between Control and Affiliate categories during the period, any income or investment balances related to the time period it was in the category other than the one shown at period end is included in "Amounts from investments transferred from other 1940 Act classifications during the period."
- (3) Gross additions include increases in the cost basis of investments resulting from new portfolio investments, follow-on investments and accrued PIK interest, and the exchange of one or more existing securities for one or more new securities. Gross additions also include net increases in unrealized appreciation or net decreases in net unrealized depreciation as well as the movement of an existing portfolio company into this category and out of a different category.
- (4) Gross reductions include decreases in the cost basis of investments resulting from principal repayments or sales and the exchange of one or more existing securities for one or more new securities. Gross reductions also include net increases in net unrealized depreciation or net decreases in unrealized appreciation as well as the movement of an existing portfolio company out of this category and into a different category.

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**Up to 1,000,000 Shares
Common Stock**

PROSPECTUS SUPPLEMENT

May 8, 2018
