

NEIMAN MARCUS GROUP INC  
Form 8-K  
September 19, 2005

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC 20549**

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**FORM 8-K**

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**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of Report: September 19, 2005**

**Date of Earliest Event reported: September 19, 2005**

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**THE NEIMAN MARCUS GROUP, INC.**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction  
of incorporation)

**0-19659**  
(Commission  
File Number)

**95-4119509**  
(I.R.S. Employer  
Identification No.)

**One Marcus Square  
1618 Main Street, Dallas, Texas**  
(Address of principal executive offices)

**75201**  
(Zip Code)

**Registrant's telephone number, including area code: (214) 741-6911**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**Item 7.01. Regulation FD.**

Attached as Exhibit 99.1 hereto and incorporated by reference herein is a presentation of certain information relating to the company, including information relating to the proposed combination of The Neiman Marcus Group, Inc. and Newton Acquisition Merger Sub, Inc.

**Item 9.01. Financial Statements and Exhibits**

(c)  
Exhibits.

<b>Exhibit No.</b>	<b>Description</b>
99.1	Supplemental Regulation FD Disclosure dated September 19, 2005*

\*  
This exhibit is furnished by the Company and is not "filed" for purposes of Section 18 of the Exchange Act. See Item 7.01 and Item 9.01.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**THE NEIMAN MARCUS GROUP, INC.**

(Registrant)

Date: September 19, 2005

By: /s/ T. DALE STAPLETON

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T. Dale Stapleton  
Vice President and Controller (principal  
accounting officer of the registrant)  
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**EXHIBIT INDEX**

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