

EXACT SCIENCES CORP  
Form 8-K  
September 25, 2003

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## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K

#### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): **September 23, 2003**

### EXACT SCIENCES CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**000-32179**  
(Commission  
File Number)

**02-0478229**  
(IRS Employer  
Identification No.)

**100 Campus Drive, Marlborough Massachusetts 01752**

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: **(508) 683-1200**

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#### ITEM 9. REGULATION FD DISCLOSURE

On September 23, 2003, EXACT Sciences Corporation issued a press release, a copy of which is being filed as Exhibit 99.1 to this Current Report on Form 8-K, such press release being incorporated herein by reference.

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#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXACT Sciences Corporation

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September 25, 2003

By: /s/ JOHN A. MCCARTHY, JR.

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John A. McCarthy, Jr.  
Executive Vice President, Chief  
Operating Officer, Chief Financial  
Officer and Treasurer

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**EXHIBIT INDEX**

**Exhibit Number**

**Description**

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99.1 Press Release dated September 23, 2003.

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SIGNATURES

EXHIBIT INDEX