

Edgar Filing: AEHR TEST SYSTEMS - Form 10-Q/A

AEHR TEST SYSTEMS  
Form 10-Q/A  
April 02, 2009

FORM 10-Q/A  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
(Amendment No. 1)

/X/ QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended November 30, 2008.

OR

/ / TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_.

Commission file number: 000-22893.

AEHR TEST SYSTEMS  
(Exact name of Registrant as specified in its charter)

CALIFORNIA

94-2424084

-----  
(State or other jurisdiction of incorporation or organization)

-----  
(I.R.S. Employer Identification No.)

400 KATO TERRACE  
FREMONT, CA

94539

-----  
(Address of principal executive offices)

-----  
(Zip Code)

(510) 623-9400

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(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

FORMER NAME, FORMER ADDRESS AND FORMER FISCAL YEAR, IF CHANGED SINCE LAST REPORT.

N/A

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period as the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

(Item 1)        YES    X        NO        ---        ---

(Item 2)        YES    X        NO        ---        ---

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act (Check one):

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Large accelerated filer  Accelerated filer   
Non-accelerated filer  Smaller reporting company   
(Do not check if a smaller reporting company)

1

Indicate by check mark whether the Registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

YES  NO

Number of shares of common stock, \$0.01 par value, outstanding at December 31, 2008 was 8,449,790.

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EXPLANATORY NOTE

Aehr Test Systems ("Aehr Test," the "Company," "we," "us," and "our") is filing this Amendment No. 1 to our Quarterly Report on Form 10-Q for the quarterly period ended November 30, 2008 in order to amend Exhibits 31.1 and 31.2.

This Amendment No. 1 amends Exhibits 31.1 and 31.2 only. All other items and exhibits contained in the Form 10-Q as filed on January 13, 2009 remain unchanged. This Amendment No. 1 does not reflect facts or events occurring after the original file date of January 13, 2009 nor modify (except as set forth above) or update the disclosures in any way.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

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Aehr Test Systems  
(Registrant)

Date: April 2, 2009

/s/ RHEA J. POSEDEL

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Rhea J. Posedel  
Chief Executive Officer and  
Chairman of the Board of Directors

Date: April 2, 2009

/s/ GARY L. LARSON

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Gary L. Larson  
Vice President of Finance and  
Chief Financial Officer