

METRO-GOLDWYN-MAYER INC

Form 8-K

June 27, 2002

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**SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, D.C. 20549

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**FORM 8 K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d) OF**  
**THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): June 19, 2002

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**METRO-GOLDWYN-MAYER INC.**

(Exact name of registrant as specified in its charter)

**DELAWARE**  
(State or other jurisdiction  
of incorporation)

**1-13481**  
(Commission  
File Number)

**95-4605850**  
(I.R.S. Employer  
Identification No.)

**2500 Broadway Street, Santa Monica, CA**  
(Address of Principal Executive Offices)

**90404**  
(Zip Code)

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**(310) 449-3000**  
(Registrant's telephone number, including area code)

**None**  
(Former Name or Former Address, if Changed Since Last Report.)

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**Item 5. *Other Events and Regulation FD Disclosure***

Attached hereto as Exhibit 99 and incorporated herein by this reference is a press release issued on June 19, 2002 by Metro-Goldwyn-Mayer Inc. with respect to its second quarter and full year 2002 outlook.

**Item 7. *Financial Statements and Exhibits***

(b) *Exhibits.*

99 Press release dated June 19, 2002

