UAL CORP /DE/ Form 8-K July 18, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8- K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: July 18, 2001

(Date of earliest event reported)

UAL CORPORATION

(Exact name of registrant as specified in its charter)

<u>Delaware</u> <u>1- 6033</u> 36- 2675207

(State or other jurisdiction of (Commission incorporation)

File Number)

(I.R.S. Employer Identification No.)

1200 Algonquin Road, Elk Grove Township, Illinois 60007

(Address of principal executive offices) (Zip Code)

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Registrant's telephone number, including area code (847) 700-4000

Not Applicable

(Former name or former address, if changed since last report)

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ITEM 5. <u>OTHER EVENTS</u>.

UAL Corporation (the "Company") is filing herewith a press release to report earnings for the quarter ended June 30, 2001, as Exhibit 99.1.

ITEM 7. <u>FINANCIAL STATEMENTS AND EXHIBITS</u>.

Exhibit No. Description

99.1 Second Quarter Earnings Release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UAL CORPORATION

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By: /s/ Francesca M. Maher

Name: Francesca M. Maher

Title: Senior Vice President,

General Counsel and Secretary

Dated: July 18, 2001