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REVLON INC /DE/
Form 8-K
May 03, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

May 3, 2004 (April 30, 2004)

Date of Report (Date of earliest event reported)

Revlon, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

1-11178

13-3662955

(State or Other
Jurisdiction of
Incorporation)

(Commission File No.)

(I.R.S. Employer
Identification
No.)

237 Park Avenue
New York, New York

10017

(Address of Principal
Executive Offices)

(Zip Code)

(212) 527-4000

(Registrant's telephone number, including area code)

None

(Former Name or Former Address, if Changed Since Last Report)

ITEM 9. REGULATION FD DISCLOSURE.

In connection with the provision of certain financial and other information (the "Information") to certain institutions by Revlon Consumer Products Corporation ("Products Corporation"), a wholly-owned subsidiary of Revlon, Inc. (the "Company"), the Company is furnishing such information herewith as Exhibit 99.1 to this Form 8-K. Such information is incorporated herein by reference.

Statements made in the Information which are not historical are forward looking statements and are based on estimates, objectives, vision, projections,

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forecasts, plans, strategies, beliefs, intent, destinations and expectations of Product Corporation's and the Company's management, and thus are subject to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Product Corporation's actual results may differ materially from such forward looking statements for a number of reasons, including, without limitation, those set forth in the Product Corporation's filings with the Securities and Exchange Commission, including its Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q, and Current Reports on Form 8-K.

In accordance with general instruction B.2 of Form 8-K, the information in this report, including the exhibit, is furnished pursuant to Item 9 and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liability of that section.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REVLON, INC.

By: /s/ Robert K. Kretzman

Robert K. Kretzman
Executive Vice President, General
Counsel and Chief Legal Officer

Date: May 3, 2004

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EXHIBIT INDEX

| Exhibit No. ----- | Description ----- |
|----------------------|--------------------------------------------------------------|
| 99.1 | Information related to Revlon Consumer Products Corporation. |

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