

WABASH NATIONAL CORP /DE

Form 8-K

July 31, 2003

Item 5. Other Events and Required FD Disclosure.

On July 30, 2003, Wabash National Corporation (**Wabash**) issued a press release announcing that the initial purchasers of Wabash's 3.25% convertible senior notes due 2008 have exercised their option to purchase an additional \$25 million of these notes in a Rule 144A offering, for a total transaction size of \$125 million. Wabash intends to use substantially all of the net proceeds of this notes offering to repay a portion of its outstanding indebtedness. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

99.1 Press Release of Wabash National Corporation issued July 30, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

WABASH NATIONAL CORPORATION

Date: July 31, 2003

By: /s/ Robert J. Smith

Robert J. Smith
Vice President & Controller

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EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of Wabash National Corporation issued July 30, 2003.