

MOHAWK INDUSTRIES INC
Form 8-K
March 29, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): March 26, 2010

MOHAWK INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Delaware

01 13697

52-1604305

(State or Other
Jurisdiction of
Incorporation)

(Commission File
Number)

(IRS Employer
Identification No.)

160 South Industrial Blvd., Calhoun, Georgia

30701

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code **(706) 629-7721**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communication pursuant to Rule 425 under Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act CFR 240.17R 240.13e-4(c))

Item 8.01 Other Events.

Mohawk Industries, Inc. (NYSE: MHK) announced today that, as of 5:00 p.m., New York City time, on Friday, March 26, 2010, \$300,756,000 aggregate principal amount of notes have been validly tendered and not validly withdrawn in connection with its previously announced cash tender offer to purchase up to \$200,000,000 aggregate principal amount of its outstanding 6.50% senior notes due 2011 (CUSIP No. 608190AG9 and ISIN No. US608190AG93). A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference in its entirety.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press release dated March 26, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Mohawk Industries, Inc.

Date: March 26, 2010

By: /s/ JAMES T. LUCKE

James T. Lucke

Vice President and General Counsel

INDEX TO EXHIBITS

Exhibit

99.1. Press release dated March 26, 2010.