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PPL CORP
Form 8-K/A
November 19, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 6, 2002

PPL Corporation

(Exact Name of Registrant as Specified in Its Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Pennsylvania | 1-11459 | 23-2758192 |
| ----- | ----- | ----- |
| (State or other jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

PPL Energy Supply, LLC

(Exact Name of Registrant as Specified in Its Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 333-74794 | 23-3074920 |
| ----- | ----- | ----- |
| (State or other jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

Two North Ninth Street, Allentown, Pennsylvania 18101-1179

(Address of principal executive offices)

Registrant's Telephone Number, including Area Code: (610) 774-5151

ITEM 2. ACQUISITIONS OR DISPOSITION OF ASSETS

On September 6, 2002, PPL Corporation ("PPL"), through an indirect, wholly-owned subsidiary of PPL Energy Supply, LLC ("PPL Energy Supply"), acquired Mirant Corporation's 49% indirect equity interest in Western Power Distribution Holdings Limited and WPD Investment Holdings Limited (together, "WPD") for an aggregate consideration of approximately \$236 million. PPL and PPL Energy Supply filed a Form 8-K describing this transaction on September 9, 2002. As permitted by Item 7 of Form 8-K, the previously filed Form 8-K describing this transaction excluded financial statements for WPD and pro forma financial information for PPL and PPL Energy Supply giving effect to the transaction (collectively, the

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"Financial Information"). This amendment to the Form 8-K is being filed to provide the Financial Information in accordance with, and within the time period prescribed by, Item 7 of Form 8-K.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA INFORMATION AND EXHIBITS

(c) Exhibits.

- 99.1 Audited Consolidated Financial Information of Western Power Distribution Holdings Limited
- 99.2 Audited Consolidated Financial Information of WPD Investment Holdings Limited
- 99.3 Unaudited Pro Forma Consolidated Financial Information of PPL Corporation
- 99.4 Unaudited Pro Forma Consolidated Financial Information of PPL Energy Supply

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

PPL CORPORATION

By: /s/ James E. Abel

James E. Abel
Vice President-Finance and Treasurer

PPL ENERGY SUPPLY, LLC

By: /s/ James E. Abel

James E. Abel
Treasurer

Dated: November 19, 2002