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CURTISS WRIGHT CORP
Form 8-K
October 03, 2003

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

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Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 25, 2003

CURTISS WRIGHT CORPORATION
(Exact Name of Registrant as Specified in Its Charter)

Delaware	1-134	13-0612970
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State or Other Jurisdiction of Incorporation or Organization	Commission File Number	IRS Employer Identification No.
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4 Becker Farm Road	
Roseland, New Jersey	07068
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Address of Principal Executive Offices	Zip Code

Registrant's telephone number, including area code: (973) 597-4700

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ITEM 5. OTHER EVENTS

On September 25, 2003 Curtiss-Wright Corporation (NYSE: CW; CW.B), a diversified global provider of highly engineered products and services to the motion control, flow control and metal treatment industries, announced the successful completion of an offering of \$200 million of senior notes (the "Notes"), consisting of \$125 million 5.74% senior notes due 2013 and \$75 million 5.13% senior notes due 2010, in an offering exempt from the registration requirements of the Securities Act of 1933, as amended (the

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"Securities Act").

Curtiss-Wright intends to use the net proceeds of the offering to reduce outstanding indebtedness under the Company's revolving credit facilities, to fund its ongoing strategic growth plan and for other general corporate purposes.

The Notes were offered and sold to institutional accredited investors in a private placement that qualified for exemption from registration under the Securities Act. The Notes will not be registered for resale under the Securities Act and may not be offered or sold absent such registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits.

10.1	Form of Note Purchase Agreement
10.2	Restrictive Legend on Notes
99.1	Press Release Dated September 25, 2003

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CURTISS WRIGHT CORPORATION

By: /s/ Glenn E. Tynan

Glenn E. Tynan
Vice-President and
Chief Financial Officer

Date: October 2, 2003

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EXHIBIT INDEX

Exhibit Number	Description
10.1	Form of Note Purchase Agreement
10.2	Restrictive Legend On Notes
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