Edgar Filing: CMGI INC - Form 8-K

CMGI INC Form 8-K July 12, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 11, 2002

CMGI, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware 000-23262 04-2921333 (State or Other Jurisdiction (Commission File Number) (IRS Employer of Incorporation) Identification No.)

100 Brickstone Square
Andover, Massachusetts 01810
(Address of Principal Executive Offices) (Zip Code)

(978) 684-3600 (Registrant's telephone number, including area code)

Not Applicable (Former name or former address, if changed since last report)

Item 5. Other Events.

On July 11, 2002, CMGI, Inc. ("CMGI") acquired substantially all of the worldwide assets and operations of Software Logistics Corporation, a California corporation doing business as iLogistix. Under the terms of the purchase agreement, CMGI, through a wholly owned subsidiary, paid approximately \$46 million cash for the assets of iLogistix, and assumed certain operating liabilities.

Item 7. Exhibits.

(c) Exhibits.

Exhibit No. Description

99.1 Press Release, dated July 12, 2002.

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CMGI, Inc.

By: /s/ Thomas Oberdorf

Date: July 12, 2002 Thomas Oberdorf

Chief Financial Officer and Treasurer

(Principal Financial and Accounting Officer)

EXHIBIT INDEX

Exhibit No. Description

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