

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

April 02, 2002

PRICING SUPPLEMENT NO. 11A

Rule 424(b) (3)

DATED: March 14, 2002

File No. 333-76894

(To Prospectus dated January 25, 2002,
and Prospectus Supplement dated January 25, 2002)

\$10,006,693,162

THE BEAR STEARNS COMPANIES INC.

MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$150,000,000+ Floating Rate Notes Book Entry Notes

Original Issue Date: 4/1/2002 Fixed Rate Notes Certificated Notes

Maturity Date: 6/1/2004 CUSIP#: 073928WQ2

Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A

Commercial Paper Rate Minimum Interest Rate: N/A

Federal Funds Effective Rate

Federal Funds Open Rate Interest Reset Date(s): *

Treasury Rate Interest Reset Period: Quarterly

LIBOR Reuters Interest Payment Date(s): **

LIBOR Telerate

Prime Rate

CMT Rate

Initial Interest Rate: 2.3875% Interest Payment Period: Quarterly

Index Maturity: Three Months

Spread (plus or minus): +0.35%

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- + Issued in minimum denominations of \$10,000, increased in multiples of \$1,000.
- * On the 1st of each June, September, December and March prior to Maturity.
- ** 6/1/02, 9/1/02, 12/1/02, 3/1/03, 6/1/03, 9/1/03, 12/1/03, 3/1/04 and 6/1/04

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.