

SELECT MEDICAL CORP

Form S-8

August 09, 2002

As filed with the Securities and Exchange Commission on August 9, 2002.

Registration No. 333-

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**SECURITIES AND EXCHANGE COMMISSION**  
Washington, DC 20549

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**FORM S-8**

**REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933**

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**SELECT MEDICAL CORPORATION**

(Exact name of Registrant as specified in its charter)

**Delaware**  
  
(State of Incorporation)

**4716 Old Gettysburg Road  
P. O. Box 2034  
Mechanicsburg, Pennsylvania 17055**  
(Address of principal executive  
offices)(Zip Code)

**23-2872718**  
  
(I.R.S. Employer  
Identification No.)

**SELECT MEDICAL CORPORATION  
SECOND AMENDED AND RESTATED  
1997 STOCK OPTION PLAN**

(Full Title of the Plans)

Michael E. Tarvin, Esq.  
General Counsel  
Select Medical Corporation  
4716 Old Gettysburg Road  
P. O. Box 2034  
Mechanicsburg, Pennsylvania 17055  
(Name and address of agent for service)  
(717) 972-1100  
(Telephone number, including area code, of agent for service)

*With a Copy to:*

Carmen J. Romano, Esq.  
Dechert  
4000 Bell Atlantic Tower  
1717 Arch Street  
Philadelphia, Pennsylvania 19103  
(215) 994-4000

**CALCULATION OF REGISTRATION FEE**

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Title Of Securities To Be Registered	Amount To Be Registered	Proposed Maximum Offering Price Per Share(1)	Proposed Maximum Aggregate Offering Price(1)	Amount Of Registration Fee
Common Stock of Select Medical Corporation, par value \$.01 per share to be issued under the Plan	5,419,102 share	\$ 14.32(1)	\$ 77,601,541(1)	\$ 7,139.34
Common Stock of Select Medical Corporation, par value \$.01 per share, to be issued under the Plan	602,238 shares	\$ 14.595(2)	\$ 8,789,664(2)	\$ 808.65
<b>TOTAL</b>	6,021,340 shares	\$ 86,391,205	\$ 7,947.99	

(1) The registration fee for the shares of Common Stock to be issued pursuant to outstanding options already granted under the Select Medical Corporation Second Amended and Restated 1997 Stock Option Plan (the Plan ) was calculated in accordance with Rule 457(h) of the Securities Act, based upon the weighted average price per share at which the options may be exercised.

(2) The registration fee for the shares of Common Stock to be issued pursuant to options reserved but not yet granted under the Plan was calculated in accordance with Rule 457 (c) of the Securities Act, based upon the average of the high and low trading prices of our Common Stock on August 8, 2002.

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

**Item 3. Incorporation of Documents by Reference.**

This Registration Statement is filed with the Securities and Exchange Commission (the Commission) for the purpose of registering additional shares of Common Stock of the Registrant in connection with the Select Medical Corporation Second Amended and Restated 1997 Stock Option Plan (the Plan). A registration statement on Form S-8, file number 333-58424 (the Prior Registration Statement) was filed on April 6, 2001 for Common Stock of the Registrant to be offered under the Plan and is currently effective. The contents of the Prior Registration Statement, to the extent not amended by this Registration Statement, are hereby incorporated by reference.

**Item 8. Exhibits.**

The following exhibits are filed herewith or incorporated by reference as part of this Registration Statement:

<u>Exhibit Number</u>	<u>Description</u>
4.1	The relevant portions of the Registrant's Restated Certificate of Incorporation defining the rights of holders of Common Stock, incorporated herein by reference to Exhibit 3.1 to the registration statement on Form S-1 (File No. 333-48856), as amended.
4.2	Amended and Restated Bylaws of the Registrant, incorporated herein by reference to Exhibit 3.2 to the Registrant's Form 10-K (File No. 000-32499) filed March 5, 2002.
4.3	Amendment No. 1 to the Amended and Restated Bylaws of the Registrant, incorporated by reference to Exhibit 3.3 to the Registrant's Form 10-K (File No. 000-32499) filed March 5, 2002.
4.4	Amendment No. 2 to the Amended and Restated Bylaws of the Registrant, incorporated by reference to Exhibit 3.4 to the Registrant's Form 10-K (File No. 000-32499) filed March 5, 2002.
5.1	Opinion of Dechert (counsel to the Registrant).
23.1	Consent of PricewaterhouseCoopers LLP.
24.1	Power of Attorney (included on signature page).

**SIGNATURES**

*The Registrant.* Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Mechanicsburg, Commonwealth of Pennsylvania, on this 9th day of August, 2002.

SELECT MEDICAL CORPORATION

By: /s/ Robert  
A.  
Ortenzio

\_\_\_\_\_  
Robert A.  
Ortenzio  
Chief  
Executive  
Officer and  
President

POWER OF ATTORNEY

KNOW TO ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Rocco A. Ortenzio, Robert A. Ortenzio and Michael E. Tarvin, each and individually, his attorneys-in-fact, with full power of substitution and resubstitution, for him in any and all capacities, to sign any or all amendments or post-effective amendments to this Registration Statement and to file the same with the Securities and Exchange Commission, granting unto each of such attorneys-in-fact and agents full power and authority to do and perform each and every act and thing requisite and necessary in connection with such matters and hereby ratifying and confirming all that each such attorney-in-fact, or his agent or substitutes, may do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement and the foregoing Power of Attorney have been signed by the following persons in the capacities and on the date indicated.

/s/ Robert A. Ortenzio _____	Director, Chief Executive Officer and President (principal executive officer)	August 9, 2002 _____
Robert A. Ortenzio		Date
/s/ Rocco A. Ortenzio _____	Executive Chairman and Director	August 9, 2002 _____
Rocco A. Ortenzio		Date

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/s/ Martin F. Jackson _____	Chief Financial Officer (principal financial officer)	August 9, 2002 _____
Martin F. Jackson		Date
/s/ Scott A. Romberger _____	Chief Accounting Officer(principal accounting officer)	August 9, 2002 _____
Scott A. Romberger		Date
/s/ Russell L. Carson _____	Director	August 9, 2002 _____
Russell L. Carson		Date
/s/ Bryan C. Cressey _____	Director	August 2, 2002 _____
Bryan C. Cressey		Date
_____ David S. Chernow	Director	_____ Date
/s/ James E. Dalton, Jr. _____	Director	August 1, 2002 _____
James E. Dalton, Jr.		Date
_____ Meyer Feldberg	Director	_____ Date
/s/ Leopold Swergold _____	Director	August 5, 2002 _____
Leopold Swergold		Date
/s/ LeRoy S. Zimmerman _____	Director	August 9, 2002 _____
LeRoy S. Zimmerman		Date

**EXHIBIT INDEX**

<b><u>Exhibit No.</u></b>	<b><u>Document</u></b>
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