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EDISON INTERNATIONAL
Form S-8
May 24, 2004

As filed with the Securities and Exchange Commission on May 24, 2004

FILE NO.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8

Registration Statement
Under
the Securities Act of 1933

EDISON INTERNATIONAL
(Exact Name of Registrant as Specified in Its Charter)

CALIFORNIA
(State or Other Jurisdiction of Incorporation or Organization)

95-4137452
(I.R.S. Employer Identification No.)

2244 Walnut Grove Avenue (P.O. Box 999)
Rosemead, California
(Address of Principal Executive Offices)

91770
(Zip Code)

EDISON 401(k) savings plan
(Full Title of the Plan)

Kenneth S. Stewart, Assistant General Counsel
2244 Walnut Grove Avenue (P.O. Box 800)
Rosemead, California 91770
(Name and Address of Agent for Service)

(626) 302-6601
(Telephone Number, Including Area Code, of Agent for Service)

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities To Be Registered(1)	Amount To Be Registered(1)	Proposed Maximum Offering Price Per Share(2)	Proposed Maximum Aggregate Offering Price(2)
Common Stock, no par value	30,000,000 shares	\$22.7711	\$683,133,000
Rights to Purchase Series A Junior Participating Cumulative Preferred Stock, without par value, of Edison International(3)			

(1) In addition, pursuant to Rule 416(c) under the Securities Act of 1933, this registration covers an indeterminate amount of interests to be offered or sold pursuant to the employment described herein.

(2) Estimated pursuant to Rules 457(c) and 457(h), solely for the purpose of calculating the fee on the basis of the average of the high and low prices of Edison International Common Stock

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consolidated reporting system as of May 19, 2004.

- (3) The Rights are initially carried and traded with the Common Stock. The value attributable if any, is reflected in the value of the Common Stock.
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