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EDISON INTERNATIONAL

Form S-8 May 24, 2004

As filed with the Securities and Exchange Commission on May 24, 2004

FILE NO.

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

EDISON INTERNATIONAL (Exact Name of Registrant as Specified in Its Charter)

CALIFORNIA

(State or Other Jurisdiction of Incorporation or Organization)

95-4137452 (I.R.S. Employer Identification No.)

2244 Walnut Grove Avenue (P.O. Box 999)

Rosemead, California
(Address of Principal Executive Offices)

91770 (Zip Code

EDISON INTERNATIONAL EQUITY COMPENSATION PLAN (Full Title of the Plan)

(626) 302-6601 (Telephone Number, Including Area Code, of Agent for Service)

CALCULATION OF REGISTRATION FEE

| | | Proposed | Proposed |
|---------------------|---------------|----------------|-------------------|
| Title of Each Class | Amount | Maximum | Maximum |
| of Securities | To Be | Offering Price | Aggregate |
| To Be Registered(1) | Registered(1) | Per Share(2) | Offering Price(2) |
| | | | |
| | | | |

Common Stock, no par value 5,000,000 shares \$22.7711 \$113,855,500

Rights to Purchase Series A Junior
Participating Cumulative Preferred Stock,
without par value, of Edison International(3)

(1) Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the "Securi registration statement also covers additional securities to be offered or issued in conn of the Edison International Equity Compensation Plan (the "Plan") providing for proportion the amount of securities being offered or issued in the event of stock splits or o specified in the Plan.

(2) Estimated pursuant to Rules 457(c) and 457(h) under the Securities Act, solely for

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calculating the registration fee, on the basis of the average of the high and low International Common Stock reported in the consolidated reporting system as of May 19, 2004

(3) The Rights are initially carried and traded with the Common Stock. The value attributable if any, is reflected in the value of the Common Stock.