

FIDELITY SOUTHERN CORP
Form 8-K
June 18, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
Current Report

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
June 18, 2013
Date of Report (Date of earliest event reported)

| | | |
|--|---|--|
| Fidelity Southern Corporation (Exact name of registrant as specified in its charter) | | |
| Georgia (State or other jurisdiction of incorporation) | No. 001-34981 (Commission File Number) | No. 58-1416811 (IRS Employer Identification No.) |
| 3490 Piedmont Road, Suite 1550 Atlanta, Georgia 30305 (Address of principal executive offices) | | |

(404) 639-6500
Registrant's telephone number, including area code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))
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Item 8.01 Other Events.

On June 18, 2013, Fidelity Southern Corporation (the “Company”) issued a press release announcing that it had closed its public offering of 750,000 shares of common stock at \$12.00 per share as a result of the underwriters' exercising their overallotment option in full. A copy of this press release is furnished as Exhibit 99.1 hereto and incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits

| Exhibit No. | Description |
|-------------|---------------------------------------|
| 99.1 | Press Release issued on June 18, 2013 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

/s/ Stephen H. Brolly
Stephen H. Brolly
Chief Financial Officer

June 18, 2013