

ENTERGY CORP /DE/
Form 8-K
August 19, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest
event reported) August 19, 2016

Entergy Corporation
(Exact name of registrant as specified in its charter)

Delaware 1-11299 72-1229752
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)
639 Loyola Avenue, New Orleans, 70113
Louisiana
(Address of principal executive offices) (Zip Code)
Registrant's telephone number, (504) 576-4000
including area code

(Former name or former address, if changed since last
report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On August 16, 2016, Entergy Corporation (the “Company”) entered into an Underwriting Agreement for the sale of \$750,000,000 aggregate principal amount of its 2.95% Senior Notes due September 1, 2026 (the “Notes”). The sale of the Notes closed on August 19, 2016. The Notes were registered under the Securities Act of 1933, as amended, by means of the Company’s automatic shelf Registration Statement on Form S-3 (No. 333-190911), which became effective upon filing on August 30, 2013.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.

4.02 Officer’s Certificate establishing the terms of the 2.95% Series supplemental to the Indenture.

5.01 Opinion of Morgan, Lewis & Bockius LLP relating to the Notes.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Entergy Corporation

(Registrant)

Date: August 19, 2016

/s/ Steven C. McNeal

(Signature)

Steven C. McNeal

Vice President and Treasurer