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GENERAL ELECTRIC CO  
Form 13F-HR/A  
August 01, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: December 31, 2002

Check here if Amendment [1]; Amendment Number:

This Amendment (Check only one.): [x] is a restatement.  
[ ] adds new holdings entries.

Institutional Investment Manager Filing this Report:

General Electric Company  
3135 Easton Turnpike  
Fairfield, CT 06431

13F File Number: 028-01502

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Robert R. DeGennaro  
Title: Manager - Accounting Projects  
Phone: (203) 373-2535

Signature, Place, and Date of Signing:

Robert R. DeGennaro	Fairfield, CT	06431	July 22, 2003
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(Signature)	(City, State)	(Zip)	(Date)

Report Type (Check only one.):

- [X] 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- [ ] 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- [ ] 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

FORM 13F SUMMARY PAGE

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Report Summary:

Number of Other Included Managers: 1

Form 13F Information Table Entry Total: 4

Form 13F Information Table Value Total: \$27,500  
(thousands)

List of Other Included Managers:

No.	Form 13F File Number	Name
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05	028-06603	GE Capital Structured Finance Group

FORM 13F INFORMATION TABLE

NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SHRS OR PRN AMT	SH/ PRN	PUT/ CALL	INVESTMENT DISCRETION
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STEEL DYNAMICS INC	COM	858119100	5,672	471,500	SH		DEFIN
PEGASUS COMMUNICATIONS CORP	CL A	705904100	58	44,537	SH		DEFIN
NEXTEL PARTNERS INC	CL A	65333F107	16,588	2,732,862	SH		DEFIN
MANITOWOC INC	COM	563571108	5,181	203,187	SH		DEFIN