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GENERAL ELECTRIC CO  
Form 13F-HR/A  
March 12, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: December 31, 2000

Check here if Amendment [x]; Amendment Number:2

This Amendment (Check only one.): [x] is a restatement.  
[ ] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Mitchell A. Danaher  
Title: Assistant Comptroller  
Phone: (203) 373-3563

13F File Number: 28-01502

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Mitchell A. Danaher  
Title: Assistant Comptroller  
Phone: (203) 373-3563

Signature, Place, and Date of Signing:

|                     |                     |               |
|---------------------|---------------------|---------------|
| Mitchell A. Danaher | Fairfield, CT 06431 | March 9, 2001 |
| -----               | -----               | -----         |

Report Type (Check only one.):

- [X] 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- [ ] 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- [ ] 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

FORM 13F SUMMARY PAGE

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## Report Summary:

Number of Other Included Managers: 01

Form 13F Information Table Entry Total: 383

Form 13F Information Table Value Total: \$1358683  
(thousands)

## List of Other Included Managers:

| No. | Form 13F File Number | Name                              |
|-----|----------------------|-----------------------------------|
| --  | -----                | ----                              |
| 01  |                      | Employers Reinsurance Corporation |

## FROM 13F INFORMATION TABLE

| NAME OF ISSUER                      | TITLE OF<br>CLASS | CUSIP     | VALUE<br>(x\$1000) | SHRS OR<br>PRN AMT | SH/<br>PRN | PUT/<br>CALL | INVESTMENT<br>DISCRETION |
|-------------------------------------|-------------------|-----------|--------------------|--------------------|------------|--------------|--------------------------|
| BANK OF BERMUDA                     | COM               | G07644100 | 306                | 7650               | SH         |              | SOLE                     |
| GLOBALSTAR                          | COM               | G3930H104 | 2492               | 2749760            | SH         |              | SOLE                     |
| IPC HOLDINGS LTD                    | COM               | G4933P101 | 3019               | 148043             | SH         |              | SOLE                     |
| PRECISE SOFTWARE                    | COM               | M41450103 | 22063              | 891448             | SH         |              | SOLE                     |
| VIRYANET                            | COM               | M97540104 | 4209               | 1642584            | SH         |              | SOLE                     |
| TEEKAY SHIPPING                     | COM               | Y8564W103 | 748                | 20000              | SH         |              | SOLE                     |
| AFLAC INC                           | COM               | 001055102 | 504                | 7000               | SH         |              | SOLE                     |
| ACCRUE SOFTWARE                     | COM               | 00437W102 | 1511               | 604432             | SH         |              | SOLE                     |
| AC NIELSEN CORP                     | COM               | 004833109 | 1467               | 40462              | SH         |              | SOLE                     |
| ACXIOM CORPORATION                  | COM               | 005125109 | 5531               | 138600             | SH         |              | SOLE                     |
| ADVANCED LIGHTING TECH.             | COM               | 00753C102 | 9471               | 1429590            | SH         |              | SOLE                     |
| ADVANCED RADIO                      | COM               | 00754U101 | 1289               | 1250000            | SH         |              | SOLE                     |
| AETNA INC                           | COM               | 00817Y108 | 1553               | 38000              | SH         |              | SOLE                     |
| AKAMAI                              | COM               | 00971T101 | 10115              | 480219             | SH         |              | SOLE                     |
| ALBERTSON'S INC                     | COM               | 013104104 | 5788               | 224800             | SH         |              | SOLE                     |
| ALCOA INC                           | COM               | 013817101 | 485                | 14000              | SH         |              | SOLE                     |
| ALLEGIANCE TELECOM INC              | COM               | 01747T102 | 332                | 15418              | SH         |              | SOLE                     |
| ALLERGAN INC                        | COM               | 018490102 | 4776               | 48700              | SH         |              | SOLE                     |
| ALLSTATE CORP                       | COM               | 020002101 | 2324               | 53500              | SH         |              | SOLE                     |
| AMAZON.COM, INC                     | COM               | 023135106 | 2179               | 125400             | SH         |              | SOLE                     |
| AMERICA ONLINE INC                  | COM               | 02364J104 | 5823               | 165200             | SH         |              | SOLE                     |
| AMERICAN EXPRESS                    | COM               | 025816109 | 1053               | 19500              | SH         |              | SOLE                     |
| AMERICAN HOME PRODUCTS CORP         | COM               | 026609107 | 2569               | 40000              | SH         |              | SOLE                     |
| AMERICAN INDUSTRIAL PROPERTIES REIT | COM               | 026791202 | 357                | 29167              | SH         |              | SOLE                     |
| AMERICAN INTL GROUP                 | COM               | 026874107 | 3660               | 36949              | SH         |              | SOLE                     |
| AMKOR                               | COM               | 031652100 | 7365               | 474713             | SH         |              | SOLE                     |
| ANALOG DEVICES INC                  | COM               | 032654105 | 1485               | 27500              | SH         |              | SOLE                     |
| ANDRX CORP                          | COM               | 034553107 | 768                | 13800              | SH         |              | SOLE                     |
| ANHEUSER-BUSCH COS INC              | COM               | 035229103 | 3172               | 70000              | SH         |              | SOLE                     |
| AON CORP                            | COM               | 037389103 | 1035               | 30000              | SH         |              | SOLE                     |
| AIMCO                               | CL A              | 03748R101 | 2333               | 46728              | SH         |              | SOLE                     |
| APPLIED MATERIALS                   | COM               | 038222105 | 670                | 17000              | SH         |              | SOLE                     |
| ARGONAUT TECHNOLOGIES               | COM               | 040175101 | 323                | 37975              | SH         |              | SOLE                     |
| AT HOME CORP.                       | COM               | 045919107 | 107                | 19498              | SH         |              | SOLE                     |
| AT&T LATIN AMERICA                  | COM               | 04649A106 | 2430               | 883809             | SH         |              | SOLE                     |
| ATMEL CORP                          | COM               | 049513104 | 1283               | 103700             | SH         |              | SOLE                     |
| AUTOBYTEL                           | COM               | 05275N106 | 4766               | 1906501            | SH         |              | SOLE                     |
| AVERY DENNISON CORP                 | COM               | 053611109 | 682                | 12500              | SH         |              | SOLE                     |
| AVON PRODUCTS INC                   | COM               | 054303102 | 1983               | 40000              | SH         |              | SOLE                     |

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|                                |     |           |       |         |    |      |
|--------------------------------|-----|-----------|-------|---------|----|------|
| AXCELIS TECHNOLOGIES INC       | COM | 054540109 | 205   | 26000   | SH | SOLE |
| BJ SERVICES CO                 | COM | 055482103 | 1671  | 23700   | SH | SOLE |
| BJ WHOLESALE CLUB              | COM | 05548J106 | 3155  | 80900   | SH | SOLE |
| BAKER HUGHES INCORPORATED      | COM | 057224107 | 478   | 13900   | SH | SOLE |
| BANK OF AMERICA CORP           | COM | 060505104 | 2266  | 48408   | SH | SOLE |
| BANK ONE CORP                  | COM | 06423A103 | 6587  | 175100  | SH | SOLE |
| BARR LABORATORIES              | COM | 068306109 | 886   | 11800   | SH | SOLE |
| BAXTER INTERNATIONAL INC       | COM | 071813109 | 1108  | 12500   | SH | SOLE |
| BEACON POWER                   | COM | 073677106 | 14286 | 1428571 | SH | SOLE |
| BERKSHIRE HATWY                | COM | 084670108 | 2718  | 39      | SH | SOLE |
| BOEING CO                      | COM | 097023105 | 1505  | 23000   | SH | SOLE |
| BOWATER INC                    | COM | 102183100 | 1404  | 24000   | SH | SOLE |
| BREAKAWAY                      | COM | 106372105 | 1077  | 1231222 | SH | SOLE |
| BRISTOL-MYERS SQUIBB CO        | COM | 110122108 | 1209  | 16500   | SH | SOLE |
| BROCADE COMMUNICATIONS SYS     | COM | 111621108 | 2985  | 21713   | SH | SOLE |
| BULL RUN                       | COM | 120182100 | 5938  | 3452538 | SH | SOLE |
| BURLINGTON NORTHERN SANTA FE   | COM | 12189T104 | 1507  | 53000   | SH | SOLE |
| BURLINGTON RESOURCES           | COM | 122014103 | 890   | 17000   | SH | SOLE |
| CNET                           | COM | 12613R104 | 52019 | 3251200 | SH | SOLE |
| CVS CORP                       | COM | 126650100 | 1079  | 18000   | SH | SOLE |
| CABLETRON SYSTEMS              | COM | 126920107 | 2852  | 184000  | SH | SOLE |
| CALPINE CORPORATION            | COM | 131347106 | 1825  | 39100   | SH | SOLE |
| CATALINA MARKETING CORPORATION | COM | 148867104 | 717   | 18300   | SH | SOLE |
| CATERPILLAR INC                | COM | 149123101 | 435   | 12400   | SH | SOLE |
| CENTILLIUM                     | COM | 152319109 | 11125 | 500000  | SH | SOLE |
| CHASE MANHATTAN CORP NEW       | COM | 16161A108 | 6290  | 134000  | SH | SOLE |
| CHOICE ONE                     | COM | 17038P104 | 2464  | 264602  | SH | SOLE |
| CHUBB CORP                     | COM | 171232101 | 1010  | 11500   | SH | SOLE |
| CISCO SYSTEMS                  | COM | 17275R102 | 1075  | 27522   | SH | SOLE |
| CINTAS CORP                    | COM | 172908105 | 2675  | 50530   | SH | SOLE |
| CITIGROUP INC                  | COM | 172967101 | 9276  | 181000  | SH | SOLE |
| COASTAL CORP                   | COM | 190441105 | 1186  | 13200   | SH | SOLE |
| COBALT GROUP                   | COM | 19074Q103 | 511   | 454545  | SH | SOLE |
| COCA-COLA COMPANY              | COM | 191216100 | 725   | 12000   | SH | SOLE |
| COMMERCE ONE                   | COM | 200693109 | 789   | 31174   | SH | SOLE |
| COMVERSE TECHNOLOGY INC        | COM | 205862402 | 2563  | 22400   | SH | SOLE |
| CONOCO INC                     | COM | 208251306 | 1065  | 36500   | SH | SOLE |
| CONVERGYS CORP                 | COM | 212485106 | 2605  | 57400   | SH | SOLE |
| COOLSAVINGS.COM                | COM | 216485102 | 687   | 686766  | SH | SOLE |
| COOPER CAMERON CORP            | COM | 216640102 | 1672  | 24700   | SH | SOLE |
| CORSAIR                        | COM | 220406102 | 2924  | 410355  | SH | SOLE |
| CROWN CASTLE INTL CORP         | COM | 228227104 | 868   | 32900   | SH | SOLE |
| CUSEEME NETWORKS               | COM | 231629906 | 173   | 162761  | SH | SOLE |
| CUSEEME NETWORKS               | COM | 231629906 | 162   | 162761  | SH | SOLE |
| CYBERSOURCE                    | COM | 23251J106 | 3144  | 1323802 | SH | SOLE |
| DANAHER CORP                   | COM | 235851102 | 1497  | 21800   | SH | SOLE |
| DARDEN TESTAURANTS INC         | COM | 237194105 | 1143  | 49700   | SH | SOLE |
| DELL COMPUTER CORP             | COM | 247025109 | 2529  | 141000  | SH | SOLE |
| DELPHI AUTOMOTIVE SYSTEMS      | COM | 247126105 | 444   | 39500   | SH | SOLE |
| DEVON ENERGY                   | COM | 25179M103 | 3298  | 53700   | SH | SOLE |
| DIGITAL ISLAND                 | COM | 25385N101 | 4568  | 1125135 | SH | SOLE |
| DIGITAL THINK                  | COM | 25388M100 | 26230 | 1537281 | SH | SOLE |
| DOCENT INC.                    | COM | 25608L106 | 4654  | 531915  | SH | SOLE |
| DOLLAR TREE STORES INC         | COM | 256747106 | 549   | 22650   | SH | SOLE |
| DOMINION RESOURCES             | COM | 25746U109 | 2678  | 40000   | SH | SOLE |
| DOVER CORP                     | COM | 260003108 | 1460  | 37500   | SH | SOLE |
| DUPONT E I DE NEMOURS & CO     | COM | 263534109 | 694   | 14505   | SH | SOLE |
| DUKE ENERGY CORP               | COM | 264399106 | 2746  | 32000   | SH | SOLE |
| EMC CORP                       | COM | 268648102 | 1200  | 17500   | SH | SOLE |
| E-STAMP                        | COM | 269154100 | 36    | 193986  | SH | SOLE |
| EASTMAN KODAK                  | COM | 277461109 | 4581  | 114000  | SH | SOLE |
| EATON CORP                     | COM | 278058102 | 1944  | 26000   | SH | SOLE |

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|                                |          |           |       |          |     |      |
|--------------------------------|----------|-----------|-------|----------|-----|------|
| ECOLAB INC                     | COM      | 278865100 | 2422  | 54200    | SH  | SOLE |
| EL PASO ENERGY CORP            | COM      | 283905107 | 2122  | 29000    | SH  | SOLE |
| ELECTRON ARTS INC              | COM      | 285512109 | 316   | 7100     | SH  | SOLE |
| EMCORE                         | COM      | 290846104 | 17261 | 367256   | SH  | SOLE |
| EMERSON ELECTRIC CO            | COM      | 291011104 | 3744  | 47500    | SH  | SOLE |
| EMULEX CORP NEW                | COM      | 292475209 | 1023  | 12000    | SH  | SOLE |
| ENRON CORP                     | COM      | 293561106 | 1566  | 18500    | SH  | SOLE |
| ENTERCOM COMM                  | COM      | 293639100 | 303   | 8800     | SH  | SOLE |
| EVOKE COMMUNICATIONS           | COM      | 30048Q202 | 2917  | 1666667  | SH  | SOLE |
| EXXON MOBIL CORP               | COM      | 30231G102 | 4995  | 57500    | SH  | SOLE |
| FAMILY DOLLAR STORES           | COM      | 307000109 | 2433  | 112500   | SH  | SOLE |
| FDX CORP                       | COM      | 31428X106 | 886   | 18900    | SH  | SOLE |
| FINISAR CORP                   | COM      | 31787A101 | 1198  | 42300    | SH  | SOLE |
| FIRST DATA CORP                | COM      | 319963104 | 1487  | 27500    | SH  | SOLE |
| FIRSERV INC                    | COM      | 337738108 | 3478  | 68950    | SH  | SOLE |
| FLAG                           | COM      | 33832H107 | 11349 | 1763024  | SH  | SOLE |
| FLEET BOSTON FINANCIAL CORP    | COM      | 339030108 | 4907  | 128300   | SH  | SOLE |
| FOREST LABOARATORIES           | COM      | 345838106 | 1979  | 14700    | SH  | SOLE |
| GANNETT CO                     | COM      | 364730101 | 627   | 10000    | SH  | SOLE |
| GATEWAY INC                    | COM      | 367626108 | 3806  | 201500   | SH  | SOLE |
| GENERAL DYNAMICS               | COM      | 369550108 | 1421  | 18500    | SH  | SOLE |
| GENERAL MOTORS CORP            | COM      | 370442105 | 2527  | 49800    | SH  | SOLE |
| GILEAD SCIENCES INC            | COM      | 375558103 | 1769  | 21800    | SH  | SOLE |
| GILETTE COMPANY                | COM      | 375766102 | 453   | 13000    | SH  | SOLE |
| GLOBAL MARINE INC              | COM      | 379352404 | 2602  | 90300    | SH  | SOLE |
| GLOBESPAN                      | COM      | 379571102 | 1220  | 44373    | SH  | SOLE |
| GOLDMAN SACHS GROUP INC        | COM      | 38141G104 | 696   | 6500     | SH  | SOLE |
| GREENPOINT FINANCIAL CORP      | COM      | 395384100 | 2506  | 61500    | SH  | SOLE |
| HEALTH & REHABILITATION        | COM      | 40426W101 | 219   | 34000    | SH  | SOLE |
| HARLEY-DAVIDSON INC            | COM      | 412822108 | 1772  | 42700    | SH  | SOLE |
| HARFORD FINANCIAL SVC CORP     | COM      | 416515104 | 969   | 13500    | SH  | SOLE |
| HEALTHSOUTH CORPORATION        | CVT BOND | 421924AF8 | 21305 | 25250000 | PRN | SOLE |
| HEARTPORT, INC.                | COM      | 421969106 | 68    | 43204    | SH  | SOLE |
| HEALTHGATE DATA                | COM      | 42222H106 | 470   | 2506456  | SH  | SOLE |
| HEALTHSTREAM                   | COM      | 42222N103 | 428   | 428238   | SH  | SOLE |
| HEINZ CO                       | COM      | 423074103 | 1619  | 34000    | SH  | SOLE |
| HEWLETT PACKARD CO             | COM      | 428236103 | 1298  | 40000    | SH  | SOLE |
| HOMELAND HOLDING               | COM      | 43739T104 | 280   | 223795   | SH  | SOLE |
| HOMESTORE COM INC              | COM      | 437852106 | 5641  | 280300   | SH  | SOLE |
| HOOVER'S INC                   | COM      | 439321100 | 489   | 206045   | SH  | SOLE |
| IDEC PHARMACEUTIALS CORP       | COM      | 449370105 | 846   | 4300     | SH  | SOLE |
| IXL ENTERPRISES INC            | COM      | 450718101 | 2982  | 2982496  | SH  | SOLE |
| IBEAM                          | COM      | 45073P101 | 1135  | 1068340  | SH  | SOLE |
| IDEXX LABORATORIES INC         | COM      | 45168D104 | 890   | 36700    | SH  | SOLE |
| IMPROVENET                     | COM      | 45321E106 | 487   | 1298701  | SH  | SOLE |
| INCO LTD                       | CVT BOND | 453258AH8 | 544   | 600000   | PRN | SOLE |
| INFORMATICA CORP               | COM      | 45666Q102 | 599   | 6342     | SH  | SOLE |
| INHALE THERAPEUTIC SYSTEMS INC | COM      | 457191104 | 1193  | 23400    | SH  | SOLE |
| INTEL CORP                     | COM      | 458140100 | 2475  | 80000    | SH  | SOLE |
| INTERNATIONL BUSINESS MACHINES | COM      | 459200101 | 4646  | 54500    | SH  | SOLE |
| INTL GAME TECHNOLOGY           | COM      | 459902102 | 621   | 12900    | SH  | SOLE |
| INTERNATIONAL PAPER CO         | COM      | 460146103 | 912   | 21488    | SH  | SOLE |
| INTERNET CAPITAL GROUP         | COM      | 46059C106 | 25255 | 7696681  | SH  | SOLE |
| IPIX                           | COM      | 46059S101 | 1451  | 1498172  | SH  | SOLE |
| INTERNET SECURITY SYSTEMS      | COM      | 46060X107 | 683   | 8100     | SH  | SOLE |
| INTERPUBLIC GROUP              | COM      | 460690100 | 889   | 21000    | SH  | SOLE |
| INTUIT INC                     | COM      | 461202103 | 1775  | 43300    | SH  | SOLE |
| INVESTMENT TECH GROUP          | COM      | 46145F105 | 972   | 23700    | SH  | SOLE |
| INVESTORS FINANCIAL SVCS       | COM      | 461915100 | 2142  | 23300    | SH  | SOLE |
| I3 MOBILE, INC                 | COM      | 465713105 | 5050  | 1262549  | SH  | SOLE |
| IVAX CORP                      | COM      | 465823102 | 1891  | 50900    | SH  | SOLE |
| I-VILLAGE                      | COM      | 46588H105 | 1965  | 1853698  | SH  | SOLE |

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|                              |      |           |       |         |    |      |
|------------------------------|------|-----------|-------|---------|----|------|
| JAZZTEL                      | COM  | 47214R152 | 8411  | 782387  | SH | SOLE |
| KEYNOTE                      | COM  | 493308100 | 15421 | 1086969 | SH | SOLE |
| KRISPY KREME DOUGHNUTS INC   | COM  | 501014104 | 223   | 2700    | SH | SOLE |
| LABORATORY CRP OF AMER       | COM  | 50540R409 | 792   | 4400    | SH | SOLE |
| LAMAR ADVERTISING            | COM  | 512815101 | 700   | 18300   | SH | SOLE |
| ESTEE LAUDER CO              | COM  | 518439104 | 391   | 9000    | SH | SOLE |
| LAUNCH MEDIA                 | COM  | 518567102 | 1224  | 784313  | SH | SOLE |
| LEGG MASON INC               | COM  | 524901105 | 1827  | 32800   | SH | SOLE |
| LENDING TREE                 | COM  | 52602Q105 | 3156  | 1530202 | SH | SOLE |
| LEXAR MEDIA                  | COM  | 52886P104 | 2715  | 2895752 | SH | SOLE |
| LEXMARK INTL GROUP INC       | COM  | 529771107 | 4525  | 102400  | SH | SOLE |
| LILLY & CO                   | COM  | 532457108 | 1649  | 18000   | SH | SOLE |
| LIVEPERSON                   | COM  | 538146101 | 1678  | 1578946 | SH | SOLE |
| LODGIAN                      | COM  | 54021P106 | 52    | 15672   | SH | SOLE |
| LOUDEYE                      | COM  | 545754103 | 466   | 392465  | SH | SOLE |
| LOWES CO INC                 | COM  | 548661107 | 888   | 20800   | SH | SOLE |
| LUCENT TECHNOLOGIES INC      | COM  | 549463107 | 164   | 12500   | SH | SOLE |
| M&T BANK CORPORATION         | COM  | 55261F104 | 3194  | 46970   | SH | SOLE |
| MBNA CORP                    | COM  | 55262L100 | 2289  | 62500   | SH | SOLE |
| MACROVISION CORP             | COM  | 555904101 | 767   | 10200   | SH | SOLE |
| MAGNA INTERNATIONAL          | COM  | 559222401 | 539   | 12000   | SH | SOLE |
| MAIL.COM                     | CL A | 560311102 | 518   | 720000  | SH | SOLE |
| MAINSRING                    | COM  | 56062U100 | 2083  | 666667  | SH | SOLE |
| MANDALAY RESORT GROUP        | COM  | 562567107 | 3301  | 152200  | SH | SOLE |
| MSGI                         | COM  | 570907105 | 5120  | 4311220 | SH | SOLE |
| MARSH & MCLENNAN CO          | COM  | 571748102 | 2053  | 17500   | SH | SOLE |
| MARTIN MARIETTA MATERIALS    | COM  | 573284106 | 691   | 16440   | SH | SOLE |
| MATRIXONE                    | COM  | 57685P304 | 8184  | 450000  | SH | SOLE |
| MCDONALD'S CORPORATION       | COM  | 580135101 | 1287  | 38000   | SH | SOLE |
| MCKESSON HBOC INC            | COM  | 58155Q103 | 4267  | 119700  | SH | SOLE |
| MCLEOD INC                   | COM  | 582266102 | 1060  | 73100   | SH | SOLE |
| MEDICALOGIC                  | COM  | 584642102 | 79    | 34174   | SH | SOLE |
| MEDIMMUNE INC                | COM  | 584699102 | 2551  | 52000   | SH | SOLE |
| MERCK & CO                   | COM  | 589331107 | 3790  | 40000   | SH | SOLE |
| MICROSOFT CORPORATION        | COM  | 594918104 | 3020  | 58500   | SH | SOLE |
| MICROMUSE INC                | COM  | 595094103 | 673   | 10600   | SH | SOLE |
| MIDCOAST ENERGY RESOURCES    | COM  | 59563W104 | 269   | 12383   | SH | SOLE |
| MILLENNIUM PHARMACEUTICALS   | COM  | 599902103 | 2290  | 35100   | SH | SOLE |
| MINNESOTA MINING             | COM  | 604059105 | 1341  | 11000   | SH | SOLE |
| MOODY'S CORP                 | COM  | 615369105 | 1361  | 53100   | SH | SOLE |
| MORGAN STANLEY DEAN WITTER   | COM  | 617446448 | 1040  | 13108   | SH | SOLE |
| MURPHY OIL CORP              | COM  | 626717102 | 1792  | 28900   | SH | SOLE |
| NABORS INDUSTRIES INC        | COM  | 629568106 | 2127  | 35700   | SH | SOLE |
| NATL COMMERCE BANCORPORATION | COM  | 635449101 | 1740  | 70300   | SH | SOLE |
| NATIONAL DATA CORP.          | COM  | 635621105 | 2671  | 72957   | SH | SOLE |
| NATIONAL OILWELL INC         | COM  | 637071101 | 79527 | 2157300 | SH | SOLE |
| NATIONWIDE FINANCIAL SER     | COM  | 638612101 | 669   | 14000   | SH | SOLE |
| NEOFORMA                     | COM  | 640475109 | 1430  | 1760563 | SH | SOLE |
| NET2PHONE                    | COM  | 64108N106 | 10394 | 1408336 | SH | SOLE |
| NEWMONT MINING               | COM  | 651639106 | 439   | 25000   | SH | SOLE |
| NEXTEL COMM                  | COM  | 65332V103 | 4154  | 170000  | SH | SOLE |
| NEXTEL PARTNERS INC.         | CL A | 65333F107 | 44623 | 2732862 | SH | SOLE |
| NOBLE DRILLING CORP          | COM  | 655042109 | 2145  | 47600   | SH | SOLE |
| NORTEL NETWORKS CORP         | COM  | 656568102 | 10836 | 337987  | SH | SOLE |
| NORTH FORK BANCORPORATION    | COM  | 659424105 | 1464  | 58700   | SH | SOLE |
| OLD REPUBLIC INTL            | COM  | 680223104 | 797   | 24900   | SH | SOLE |
| ONCOMMAND                    | COM  | 682160106 | 8082  | 923617  | SH | SOLE |
| ONCOMMAND                    | WT   | 682160122 | 371   | 296598  | SH | SOLE |
| ONVIA                        | COM  | 68338T106 | 3619  | 4289000 | SH | SOLE |
| OPENWAVE SYSTEMS INC         | COM  | 683718100 | 371   | 7600    | SH | SOLE |
| PMC SIERRA INC               | COM  | 69344F106 | 312   | 1722    | SH | SOLE |
| PNC BANK CORP                | COM  | 693475105 | 2588  | 34500   | SH | SOLE |

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|                               |          |           |       |         |     |      |
|-------------------------------|----------|-----------|-------|---------|-----|------|
| PARADYNE                      | COM      | 69911G107 | 43    | 23817   | SH  | SOLE |
| PEGASUS COMM CORP             | COM      | 705904100 | 1994  | 77436   | SH  | SOLE |
| PEPSICO INC                   | COM      | 713448108 | 1414  | 29000   | SH  | SOLE |
| PEREGRINE SYSTEMS INC         | COM      | 71366Q101 | 1423  | 71600   | SH  | SOLE |
| PERKINELMER INC               | COM      | 714046109 | 3702  | 34000   | SH  | SOLE |
| PHARMOR                       | WT       | 717113112 | 8     | 82290   | SH  | SOLE |
| PHARMOR                       | COM      | 717113203 | 52    | 59250   | SH  | SOLE |
| PHARMACIA CORP                | COM      | 71713U102 | 2502  | 41055   | SH  | SOLE |
| PHILIP MORRIS COS INC         | COM      | 718154107 | 2130  | 51500   | SH  | SOLE |
| PILOT NETWORKS                | COM      | 721596104 | 103   | 126250  | SH  | SOLE |
| POLYCOM INC                   | COM      | 73172K104 | 1030  | 31400   | SH  | SOLE |
| PRIMEDIA INC                  | COM      | 74157K101 | 495   | 43500   | SH  | SOLE |
| PROCTER & GAMBLE              | COM      | 742718109 | 811   | 10500   | SH  | SOLE |
| PROMOTIONS.COM                | COM      | 74341U106 | 57    | 166667  | SH  | SOLE |
| PROXICOM                      | COM      | 744282104 | 2439  | 590672  | SH  | SOLE |
| PSI NET, INC.                 | COM      | 74437C101 | 1000  | 1067670 | SH  | SOLE |
| PUMA                          | COM      | 745887109 | 283   | 68104   | SH  | SOLE |
| QLOGIC CORP                   | COM      | 747277101 | 441   | 5200    | SH  | SOLE |
| QUEST DIAGNOSTICS             | COM      | 74834L100 | 1574  | 11000   | SH  | SOLE |
| QUINTUS                       | COM      | 748798105 | 1691  | 569509  | SH  | SOLE |
| QWEST COMMUNICATONS INTL      | COM      | 749121109 | 1220  | 30263   | SH  | SOLE |
| ROCHESTER G & E               | COM      | 74956K104 | 443   | 15000   | SH  | SOLE |
| RADIOLOGIX                    | COM      | 75040K109 | 2083  | 416667  | SH  | SOLE |
| RADIO ONE INC                 | COM      | 75040P108 | 176   | 17600   | SH  | SOLE |
| RADIO ONE INC                 | COM      | 75040P405 | 236   | 23000   | SH  | SOLE |
| RATIONAL SOFTWARE CORPORATION | COM      | 75409P202 | 3027  | 68700   | SH  | SOLE |
| REDBACK NETWORKS              | COM      | 757209101 | 211   | 4400    | SH  | SOLE |
| REGENT COMMUNICATIONS         | COM      | 758865109 | 6533  | 1099998 | SH  | SOLE |
| REPUBLIC SERVICES INC         | COM      | 760759100 | 6896  | 414800  | SH  | SOLE |
| RETEK INC                     | COM      | 76128Q109 | 993   | 36200   | SH  | SOLE |
| SBC COMMUNICATIONS INC        | COM      | 78387G103 | 3393  | 72000   | SH  | SOLE |
| SALTON INC                    | COM      | 795757103 | 1560  | 83000   | SH  | SOLE |
| SANDISK CORP                  | COM      | 80004C101 | 666   | 22900   | SH  | SOLE |
| SARA LEE CORP                 | COM      | 803111103 | 1708  | 69000   | SH  | SOLE |
| SCHLUMBERGER LTD              | COM      | 806857108 | 2443  | 30000   | SH  | SOLE |
| SCIQUEST                      | COM      | 80908Q107 | 879   | 669895  | SH  | SOLE |
| SEPRACOR INC                  | COM      | 817315104 | 1802  | 24000   | SH  | SOLE |
| SIEBEL                        | COM      | 826170102 | 45449 | 672069  | SH  | SOLE |
| SMITH INTERNATIONAL INC       | COM      | 832110100 | 2136  | 27900   | SH  | SOLE |
| SMTC CORP.                    | COM      | 832682108 | 2721  | 199785  | SH  | SOLE |
| SOUTHERN ENERGY INC           | COM      | 842816100 | 1142  | 39200   | SH  | SOLE |
| SPANISH BROADCASTING SYS      | COM      | 846425882 | 157   | 29873   | SH  | SOLE |
| SPEECHWORKS                   | COM      | 84764M101 | 24968 | 508906  | SH  | SOLE |
| STARBUCKS CORP                | COM      | 855244109 | 1061  | 23900   | SH  | SOLE |
| STARMEDIA                     | COM      | 855546107 | 2507  | 1326212 | SH  | SOLE |
| STEEL DYNAMICS                | COM      | 858119100 | 46333 | 4310000 | SH  | SOLE |
| STRYKER CORP                  | COM      | 863667101 | 1665  | 33300   | SH  | SOLE |
| SUN INC                       | CVT BOND | 866762AG2 | 429   | 500000  | PRN | SOLE |
| SUNGARD DATA SYSTEMS INC      | COM      | 867363103 | 3442  | 69100   | SH  | SOLE |
| SUPERIOR ENERGY SERVICES      | COM      | 868157108 | 21836 | 1898826 | SH  | SOLE |
| SYBASE INC                    | COM      | 871130100 | 2634  | 130900  | SH  | SOLE |
| SYMANTEC CORP                 | COM      | 871503108 | 2993  | 84900   | SH  | SOLE |
| SYMBOL TECHNOLOGIES INC       | COM      | 871508107 | 3236  | 88050   | SH  | SOLE |
| SYNOPSIS INC                  | COM      | 871607107 | 1313  | 27000   | SH  | SOLE |
| TMP WORLDWIDE INC             | COM      | 872941109 | 592   | 11000   | SH  | SOLE |
| TALK.COM INC                  | COM      | 874264104 | 538   | 374100  | SH  | SOLE |
| TARGET CORP                   | COM      | 87612E106 | 1856  | 58000   | SH  | SOLE |
| TELECOMMUNICATIONS SYSTEMS    | COM      | 87929J103 | 5759  | 1706485 | SH  | SOLE |
| TELECORP                      | CL A     | 879300101 | 36142 | 1615274 | SH  | SOLE |
| TELEPHONE AND DATA SYSTEMS    | COM      | 879433100 | 1509  | 17300   | SH  | SOLE |
| TELESCAN                      | COM      | 879516102 | 2471  | 2331348 | SH  | SOLE |
| TELOCITY                      | COM      | 87971D103 | 15458 | 7729007 | SH  | SOLE |

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|                               |      |           |        |          |    |      |
|-------------------------------|------|-----------|--------|----------|----|------|
| TELLABS INC                   | COM  | 879664100 | 475    | 8500     | SH | SOLE |
| TEXACO INC                    | COM  | 881694103 | 1021   | 16422    | SH | SOLE |
| TEXAS INSTRUMENTS             | COM  | 882508104 | 474    | 9658     | SH | SOLE |
| THESTREET.COM                 | COM  | 88368Q103 | 92     | 32069    | SH | SOLE |
| TIFFANY & CO                  | COM  | 886547108 | 2063   | 64600    | SH | SOLE |
| TIVO                          | COM  | 888706108 | 5448   | 1013513  | SH | SOLE |
| TOSCO CORP                    | COM  | 891490302 | 1584   | 46500    | SH | SOLE |
| TOYS "R" US INC               | COM  | 892335100 | 3762   | 209000   | SH | SOLE |
| TRIGON HEALTHCARE INC         | COM  | 89618L100 | 2362   | 30600    | SH | SOLE |
| UTI ENERGY CORP               | COM  | 903387108 | 2157   | 68900    | SH | SOLE |
| UNION CARBIDE CORP HLDG CO    | COM  | 905581104 | 466    | 8500     | SH | SOLE |
| UNISYS CORP                   | COM  | 909214108 | 681    | 44500    | SH | SOLE |
| UNITED TECHNOLOGIES CORP      | COM  | 913017109 | 1574   | 20000    | SH | SOLE |
| UNITEDHEALTH GROUP INC        | COM  | 91324P102 | 4631   | 74100    | SH | SOLE |
| UNIVISION COMM                | COM  | 914906102 | 1956   | 48300    | SH | SOLE |
| VALUEVISION                   | CL A | 92047K107 | 134818 | 10674418 | SH | SOLE |
| VERIZON COMM                  | COM  | 92343V104 | 2104   | 43000    | SH | SOLE |
| VERSATA                       | COM  | 925298101 | 1607   | 179856   | SH | SOLE |
| VIASOURCE                     | COM  | 92553W107 | 2596   | 1458000  | SH | SOLE |
| VIGNETTE CORP                 | COM  | 926734104 | 680    | 35000    | SH | SOLE |
| VIRTUALFUND.COM               | COM  | 92825A909 | 235    | 410256   | SH | SOLE |
| VITESSE SEMICONDUCTOR CORP    | COM  | 928497106 | 1930   | 33500    | SH | SOLE |
| WALMART STORES INC            | COM  | 931142103 | 1509   | 28500    | SH | SOLE |
| WASHINGTON MUTUAL INC         | COM  | 939322103 | 7621   | 140000   | SH | SOLE |
| WASTE MANAGERMENTS            | COM  | 94106L109 | 3903   | 139700   | SH | SOLE |
| WATERS CORPORATION            | COM  | 941848103 | 2716   | 32800    | SH | SOLE |
| WEBMETHODS INC                | COM  | 94768C108 | 589    | 6300     | SH | SOLE |
| WELLPOINT HEALTH NETWORKS     | COM  | 94973H108 | 4993   | 42400    | SH | SOLE |
| WELLS FARGO CO                | COM  | 949746101 | 558    | 10000    | SH | SOLE |
| WESTVACO CORP                 | COM  | 961548104 | 1247   | 42000    | SH | SOLE |
| WINK                          | COM  | 974168106 | 4538   | 756250   | SH | SOLE |
| WORLD WRESTLING FEDERATION    | COM  | 98156Q108 | 36923  | 2307693  | SH | SOLE |
| WORLDCOM INC                  | COM  | 98157D106 | 418    | 30000    | SH | SOLE |
| ZINDART                       | COM  | 989597109 | 111    | 64683    | SH | SOLE |
| ZIONS BANCORPORATION          | COM  | 989701107 | 2656   | 42800    | SH | SOLE |
| ACE LTD                       | COM  | G0070K103 | 296    | 8000     | SH | SOLE |
| AMR CORPORATION               | COM  | 001765106 | 684    | 19000    | SH | SOLE |
| ALLSTATE CORPORATION          | COM  | 020002101 | 688    | 16800    | SH | SOLE |
| ANALOG DEVICES                | COM  | 032654105 | 559    | 11000    | SH | SOLE |
| AUTOMATIC DATA PROCESSING INC | COM  | 053015103 | 495    | 8400     | SH | SOLE |
| AVON PRODUCTS INC             | COM  | 054303102 | 577    | 13000    | SH | SOLE |
| BANK ONE CORP                 | COM  | 06423A103 | 349    | 10000    | SH | SOLE |
| BELLSOUTH CORPORATION         | COM  | 079860102 | 266    | 6500     | SH | SOLE |
| BOEING CO                     | COM  | 097023105 | 572    | 8800     | SH | SOLE |
| BOWATER INC                   | COM  | 102183100 | 643    | 11800    | SH | SOLE |
| BRISTOL MYERS SQUIBB COMPANY  | COM  | 110122108 | 479    | 6700     | SH | SOLE |
| CHUBB CORPORATION             | COM  | 171232101 | 306    | 3700     | SH | SOLE |
| CLOROX                        | COM  | 189054109 | 422    | 13600    | SH | SOLE |
| COMCAST CORPORATION           | CL A | 200300200 | 527    | 14500    | SH | SOLE |
| COMPAQ COMPUTER CORP          | COM  | 204493100 | 387    | 25000    | SH | SOLE |
| CONTINENTAL AIRLINES INC      | CL B | 210795308 | 605    | 12650    | SH | SOLE |
| DANIELSON HOLDING CORP        | COM  | 236274106 | 68     | 17489    | SH | SOLE |
| DELTA AIR LINES INC           | COM  | 247361108 | 618    | 13200    | SH | SOLE |
| DOVER CORPORATION             | COM  | 260003108 | 590    | 16000    | SH | SOLE |
| EL PASO ENERGY CORP           | COM  | 283905107 | 5956   | 89222    | SH | SOLE |
| ERICSSON                      | COM  | 294821400 | 217    | 20500    | SH | SOLE |
| EXXON CORPORATION             | COM  | 30231G102 | 1022   | 12000    | SH | SOLE |
| FHLMC GTD MTG                 | COM  | 313400301 | 546    | 8350     | SH | SOLE |
| FANNIE MAE                    | COM  | 313586109 | 555    | 6600     | SH | SOLE |
| FIRST DATA CORPORATION        | COM  | 319963104 | 524    | 10800    | SH | SOLE |
| GENERAL DYNAMICS CORP         | COM  | 369550108 | 599    | 8200     | SH | SOLE |
| GENERAL MILLS INC             | COM  | 370334104 | 673    | 16150    | SH | SOLE |

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|                               |     |           |      |        |    |      |
|-------------------------------|-----|-----------|------|--------|----|------|
| HOME DEPOT INC                | COM | 437076102 | 288  | 7000   | SH | SOLE |
| INFONET SERVICE CORP -CLB     | COM | 45666T106 | 188  | 33500  | SH | SOLE |
| INTEL CORPORATION             | COM | 458140100 | 607  | 19000  | SH | SOLE |
| INTERNATIONAL PAPER CO        | COM | 460146103 | 632  | 16800  | SH | SOLE |
| JOHNSON AND JOHNSON           | COM | 478160104 | 709  | 7050   | SH | SOLE |
| KIMBERLY CLARK                | COM | 494368103 | 630  | 9500   | SH | SOLE |
| ELI LILLY AND COMPANY         | COM | 532457108 | 737  | 8100   | SH | SOLE |
| MGIC INVESTMENT CORPORATION   | COM | 552848103 | 541  | 8100   | SH | SOLE |
| MEADOWBROOK INSURANCE GROUP   | COM | 58319P108 | 1386 | 246448 | SH | SOLE |
| MICROSOFT CORPORATION         | COM | 594918104 | 523  | 12600  | SH | SOLE |
| MINNESOTA MINING              | COM | 604059105 | 215  | 1900   | SH | SOLE |
| J P MORGAN AND COMPANY        | COM | 616880100 | 637  | 4000   | SH | SOLE |
| MOTOROLA INC                  | COM | 620076109 | 295  | 16000  | SH | SOLE |
| NTL INC                       | COM | 629407107 | 301  | 13000  | SH | SOLE |
| NOKIA CORP                    | COM | 654902204 | 302  | 7350   | SH | SOLE |
| NORTEL NETWORKS CORP          | COM | 656568102 | 445  | 14400  | SH | SOLE |
| PAYCHEX INC                   | COM | 704326107 | 421  | 10000  | SH | SOLE |
| PEPSICO INC                   | COM | 713448108 | 660  | 13500  | SH | SOLE |
| PHILIP MORRIS                 | COM | 718154107 | 697  | 15800  | SH | SOLE |
| QLT INC                       | COM | 746927102 | 313  | 10800  | SH | SOLE |
| ROYAL DUTCH PETROLEUM COMPANY | COM | 780257804 | 372  | 6500   | SH | SOLE |
| SBC COMMUNICATIONS INC        | COM | 78387G103 | 234  | 5300   | SH | SOLE |
| ST PAUL COMPANIES INC         | COM | 792860108 | 319  | 6200   | SH | SOLE |
| SARA LEE CORP                 | COM | 803111103 | 752  | 31000  | SH | SOLE |
| SCHLUMBERGER LIMITED          | COM | 806857108 | 219  | 2900   | SH | SOLE |
| SYSCO CORP                    | COM | 871829107 | 703  | 25400  | SH | SOLE |
| TARGET CORPORATION            | COM | 87612E106 | 564  | 20000  | SH | SOLE |
| TEXTRON INC                   | COM | 883203101 | 491  | 11700  | SH | SOLE |
| UNILEVER NV                   | COM | 904784709 | 670  | 11100  | SH | SOLE |
| UNISYS CORP                   | COM | 909214108 | 305  | 22000  | SH | SOLE |
| UNITED TECHNOLOGIES CORP      | COM | 913017109 | 601  | 8200   | SH | SOLE |
| VERIZON COMMUNICATIONS        | COM | 92343V104 | 266  | 5300   | SH | SOLE |
| VIACOM INC                    | COM | 925524100 | 282  | 6000   | SH | SOLE |
| WASHINGTON MUTUAL INC         | COM | 939322103 | 607  | 11750  | SH | SOLE |