

UNIVERSAL TECHNICAL INSTITUTE INC

Form 8-K

November 27, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 26, 2007

UNIVERSAL TECHNICAL INSTITUTE, INC.
(Exact name of registrant as specified in its charter)

Delaware

(State or other Jurisdiction of
Incorporation)

1-31923

(Commission File Number)

86-0226984

(IRS Employer Identification No.)

**20410 North 19th Avenue, Suite, 200, Phoenix,
Arizona**

(Address of Principal Executive Offices)

85027

(Zip Code)

Registrant's telephone number, including area code: **623-445-9500**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On November 27, 2007, Universal Technical Institute, Inc. (the Company) issued a press release reporting fourth quarter results for fiscal 2007 and announced a share repurchase program. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated into this Item 2.02 by reference.

In accordance with General Instruction B.2 to Form 8-K, the information in this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 or incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth in such filing.

Item 8.01 Other Events.

On November 27, 2007, the Company issued a press release announcing that its Board of Directors has authorized the Company to repurchase up to \$50 million of its outstanding common stock in open market or privately negotiated transactions. The portion of the press release related to the share repurchase is incorporated into this Item 8.01 by reference.

Item 9.01 Financial Statements and Exhibits.

(d) *Exhibits.*

| EXHIBIT # | DESCRIPTION |
|-----------|--|
| 99.1 | Press Release of Universal Technical Institute, Inc., dated November 27, 2007. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Universal Technical Institute, Inc.

Date: November 27, 2007

By: /s/ Jennifer L. Haslip

Title: Senior Vice President and Chief Financial Officer

EXHIBIT INDEX

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