

Edgar Filing: - Form

Form

Unknown document format

r-top-width: 0; border-left-width: 1; border-right-width: 1; border-bottom-width: 1">1. Title of Security (Instr. 3) 2. Transaction Date (Month/Day/Year) 2A. Deemed Execution Date, if any (Month/Day/Year) 3. Transaction Code (Instr. 8) 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) 7. Nature of Indirect Beneficial Ownership (Instr. 4) Code V Amount (A) or (D) Price Common Units 05/06/2015 C<sup>(2)</sup> 30,000 A <sup>(3)</sup> 30,000 I See footnote <sup>(1)</sup> Common Units 05/06/2015 S<sup>(4)</sup> 2,767 D \$ 22.78 <sup>(5)</sup> 27,233 I See footnote <sup>(1)</sup> Common Units 05/06/2015 C<sup>(2)</sup> 10,000 A <sup>(3)</sup> 10,000 I See footnote <sup>(8)</sup> Common Units 05/06/2015 S<sup>(4)</sup> 10,000 D \$ 22.71 <sup>(6)</sup> 0 I See footnote <sup>(8)</sup>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount or Number of Shares
KKR Holdings L.P. Units	<sup>(3)</sup>	05/06/2015		C <sup>(2)</sup>	30,000	<sup>(3)</sup> <sup>(3)</sup>	Common Units 30,000
KKR Holdings L.P. Units	<sup>(3)</sup>					<sup>(3)</sup> <sup>(3)</sup>	Common Units 2,826,360
KKR Holdings L.P. Units	<sup>(3)</sup>	05/06/2015		C <sup>(2)</sup>	10,000	<sup>(3)</sup> <sup>(3)</sup>	Common Units 10,000

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other

Sorkin David  
C/O KKR & CO. L.P.  
9 WEST 57TH STREET, 42ND FLOOR  
NEW YORK, NY 10019

General Counsel and Secretary

## Signatures

/s/ Christopher Lee,  
Attorney-in-fact

05/08/2015

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These securities are held by a limited partnership over which the Reporting Person has investment discretion.  
KKR Group Partnership Units (which term refers collectively to Class A partner interests in each of KKR Management Holdings L.P., KKR Fund Holdings L.P. and KKR International Holdings L.P.) were received from KKR Holdings L.P. in exchange for units of KKR Holdings L.P. and exchanged for common units of KKR & Co. L.P. in each case as described in footnote 3 below.  
Pursuant to an exchange agreement as contemplated by KKR & Co. L.P.'s prospectus dated September 21, 2011, filed with the Securities and Exchange Commission on September 23, 2011, units of KKR Holdings L.P. are exchangeable for KKR Group Partnership Units on a one-for-one basis, and KKR Group Partnership Units are exchangeable for common units of KKR & Co. L.P. on a one-for-one basis.
- (2) These sales were made pursuant to a Rule 10b5-1 plan.  
Reflects a weighted average sale price. These common units were sold in multiple transactions at prices ranging from \$22.78 to \$22.79, inclusive. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of common units sold at each separate price.
- (3) Reflects a weighted average sale price. These common units were sold in multiple transactions at prices ranging from \$22.70 to \$22.73, inclusive. The Reporting Person will provide, upon request by the staff of the Securities and Exchange Commission, the Issuer, or a security holder of the Issuer, full information regarding the number of common units sold at each separate price.
- (4) Reflects a transfer of 30,000 KKR Holdings L.P. units from the Reporting Person to the limited partnership described in footnote 1 above. This transfer, which was exempt from reporting pursuant to Rule 16a-13 under the Exchange Act, merely changed the form of the Reporting Person's pecuniary interest in such securities from direct to indirect.
- (5) These securities are held by a limited partnership (different than the limited partnership referred to in footnote 1 above), whose general partner is a limited liability company over which the Reporting Person has investment discretion.

### Remarks:

Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, as amended, the Reporting Person states that this filing

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.