

AMBARELLA INC  
Form 4  
December 18, 2013

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
See Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
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response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
VERHALEN ANDREW W

(Last) (First) (Middle)

260 HOMER AVENUE, SUITE 201

(Street)

PALO ALTO, CA 94301

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading  
Symbol  
AMBARELLA INC [AMBA]

3. Date of Earliest Transaction  
(Month/Day/Year)  
12/11/2013

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner  
☐ Officer (give title below) ☐ Other (specify below)

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
☒ Form filed by One Reporting Person  
☐ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Ordinary Shares	12/11/2013		J <sup>(1)</sup>	938,363 D \$ 0	0	I	See Footnote <sup>(2)</sup>
Ordinary Shares	12/11/2013		J <sup>(1)</sup>	23,761 A \$ 0	90,521	D	
Ordinary Shares	12/16/2013		M	695 A <u>(3)</u>	91,216	D	
Ordinary Shares	12/11/2013		J <sup>(1)</sup>	2,003 A \$ 0	3,850	I	By Nicole Brownstone Verhalen 1997 Trust
Ordinary	12/11/2013		J <sup>(1)</sup>	2,003 A \$ 0	3,850	I	By Sara

Shares									Rose Verhalen 1997 Trust
Ordinary Shares	12/11/2013	J <sup>(1)</sup>	8,009	A	\$ 0	8,009	I		By Verhalen Brownstone Family Partners
Ordinary Shares	12/16/2013	S	6,601	D	\$ <u>25.0097</u> <sup>(4)</sup>	1,408	I		By Verhalen Brownstone Family Partners
Ordinary Shares	12/17/2013	S	1,408	D	\$ <u>25.015</u> <sup>(4)</sup>	0	I		By Verhalen Brownstone Family Partners

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Restricted Stock Units	(1)	12/16/2013		M		695		(5)	(5)	Ordinary Shares	695	\$ 0

## Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Reporting Owners

VERHALEN ANDREW W  
260 HOMER AVENUE, SUITE 201 X  
PALO ALTO, CA 94301

## Signatures

/s/ Andrew

12/17/2013

Verhalen

    Signature of  
Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Represents a pro-rata, in-kind distribution by Matrix Partners VII, L.P., without consideration, to its partners.

Such shares were held by Matrix Partners VII, L.P. Mr. Verhalen is a managing member of Matrix VII Management Co., L.L.C., which is

(2) the general partner of Matrix Partners VII, L.P. Mr. Verhalen disclaimed beneficial ownership of the Matrix VII, L.P. shares except to the extent of any pecuniary interest therein.

(3) Each RSU represents a contingent right to receive one share of the Issuer's Ordinary Shares.

The sale price reported in column 4 of Table I represents the weighted average sale price of the shares sold ranging from \$25.00 to \$25.04

(4) per share. Upon request by the Commission staff, the Issuer, or a security holder of the Issuer, the reporting person will provide full information regarding the number of shares sold at each separate price within the ranges set forth in footnote (4) to this Form 4.

(5) Of the total 2,778 shares, the RSUs vest as to one-fourth of the RSUs each three months following June 15, 2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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